



あなたと あたらしい あしたへ — 京王グループ



Keio Corporation

FACT BOOK 2017-2Q

Last five-year Summary (Consolidated)

本資料に記載されている業績見通し等の将来に関する記述は、当社が現在入手している情報および合理的であると判断する一定の前提に基づいており、実際の業績は様々な要因により大きく異なる可能性があります。

This document includes projections based on certain forecast/assumptions made at the time of publication.

Actual performance may differ from forecast figures due to various factors.

(連絡先)

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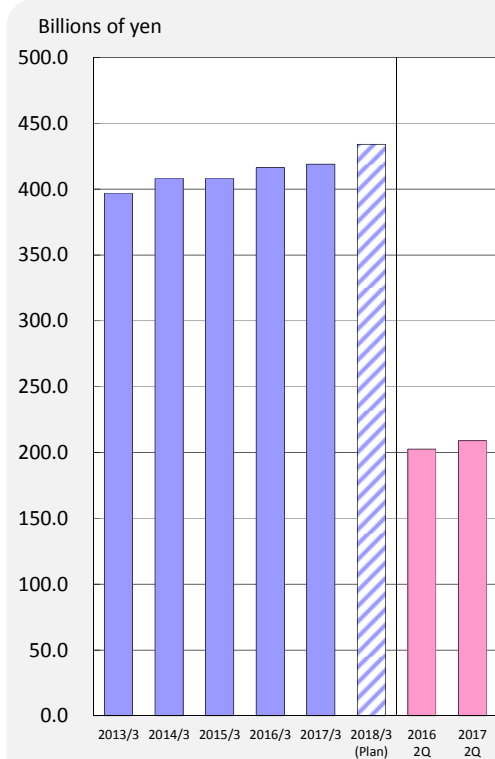
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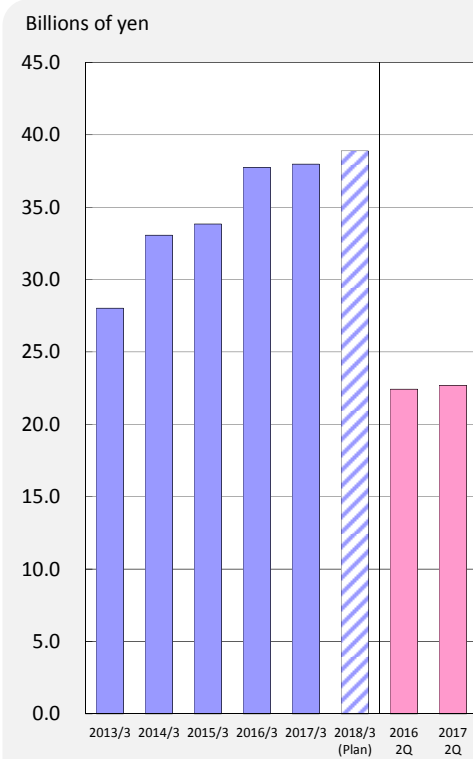
データ・ハイライト〔連結〕

Data highlights〔Consolidated〕

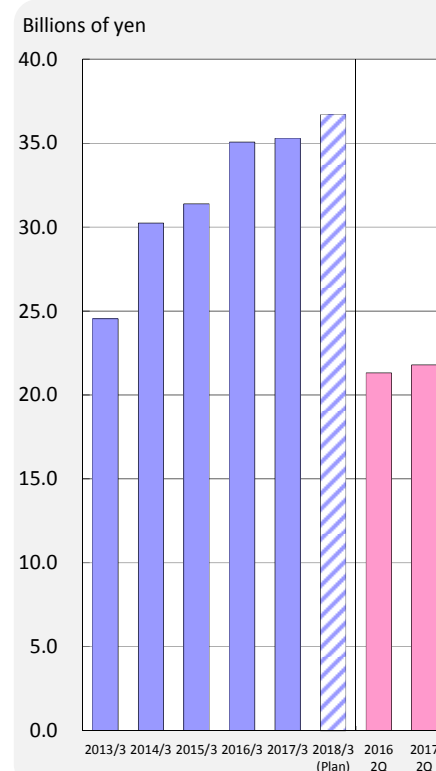
営業収益 Operating revenues



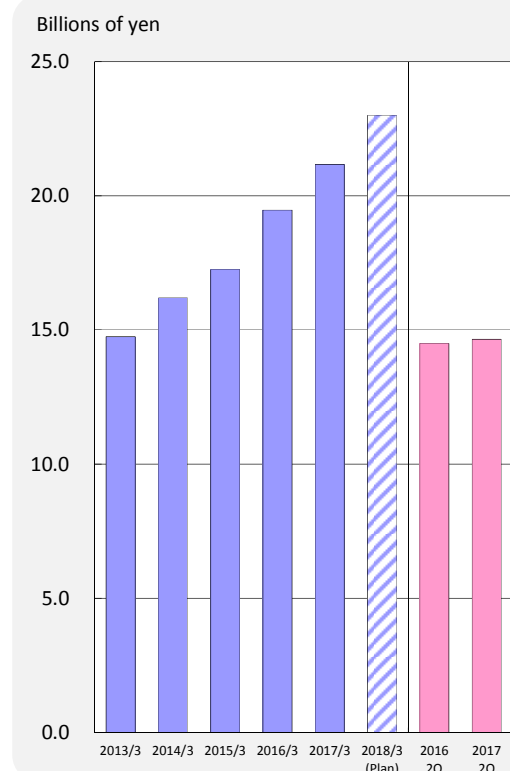
営業利益 Operating profit



経常利益 Ordinary profit



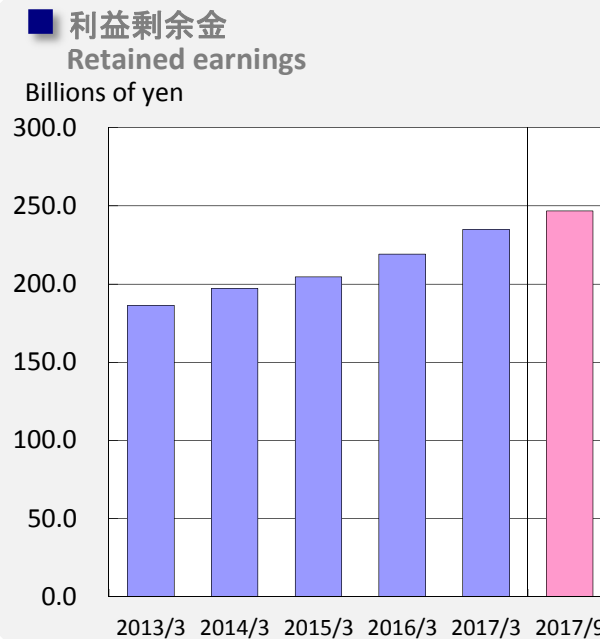
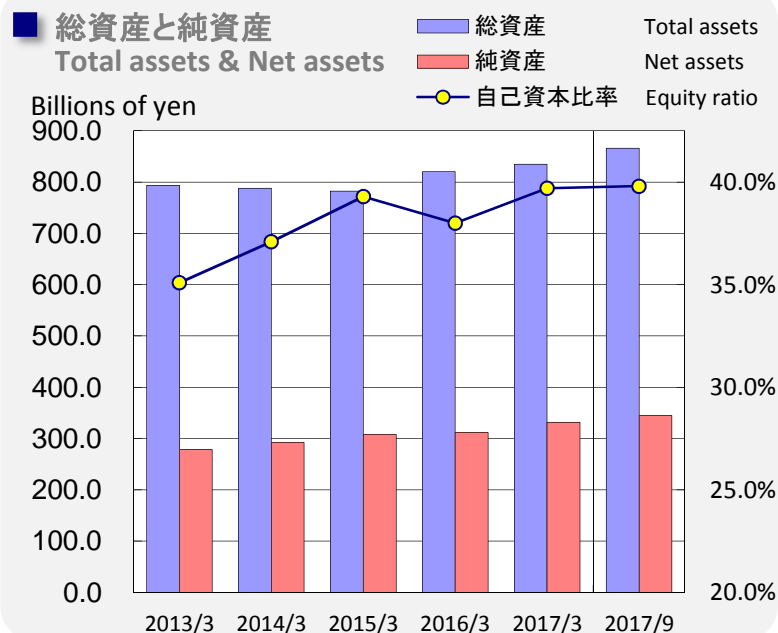
親会社株主に帰属する 当期(四半期)純利益 Profit attributable to owners of parent



	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3 (Plan)	(100万円/¥-mil.)	
							2016/9	2017/9
営業収益 Operating revenues	396,860	407,985	408,039	416,254	418,996	434,200	202,585	208,903
営業利益 Operating profit	28,022	33,073	33,845	37,758	37,976	38,900	22,420	22,700
経常利益 Ordinary profit	24,538	30,244	31,390	35,066	35,285	36,700	21,321	21,785
親会社株主に帰属する当期(四半期)純利益 Profit attributable to owners of parent	14,748	16,197	17,248	19,468	21,168	23,000	14,492	14,649

データ・ハイライト〔連結〕

Data highlights [Consolidated]



	2013/3	2014/3	2015/3	2016/3	2017/3	2017/9	増減 change
総資産 Total assets	793,293	787,825	782,422	820,177	834,682	866,179	31,497
純資産 Net assets	278,834	292,607	307,726	311,818	332,020	344,887	12,866
自己資本 Shareholders' equity	278,677	292,410	307,505	311,578	331,755	344,621	12,865
自己資本比率 Equity ratio	35.1%	37.1%	39.3%	38.0%	39.7%	39.8%	0.1%
利益剰余金 Retained earnings	186,342	197,348	204,647	219,231	234,989	246,892	11,902
有利子負債 Interest-bearing debt*	356,366	328,941	308,157	339,306	328,584	348,559	19,975
借入金 Loans payable	196,678	199,191	198,351	199,306	198,584	198,559	△ 24
社債 Bonds payable	159,411	129,607	109,803	140,000	130,000	150,000	20,000
鉄道・運輸機構未払金 Long-term accounts payable to Japan railway construction, transport and technology agency	276	142	2	—	—	—	—

* 有利子負債 = 借入金 + 社債 + 鉄道・運輸機構未払金

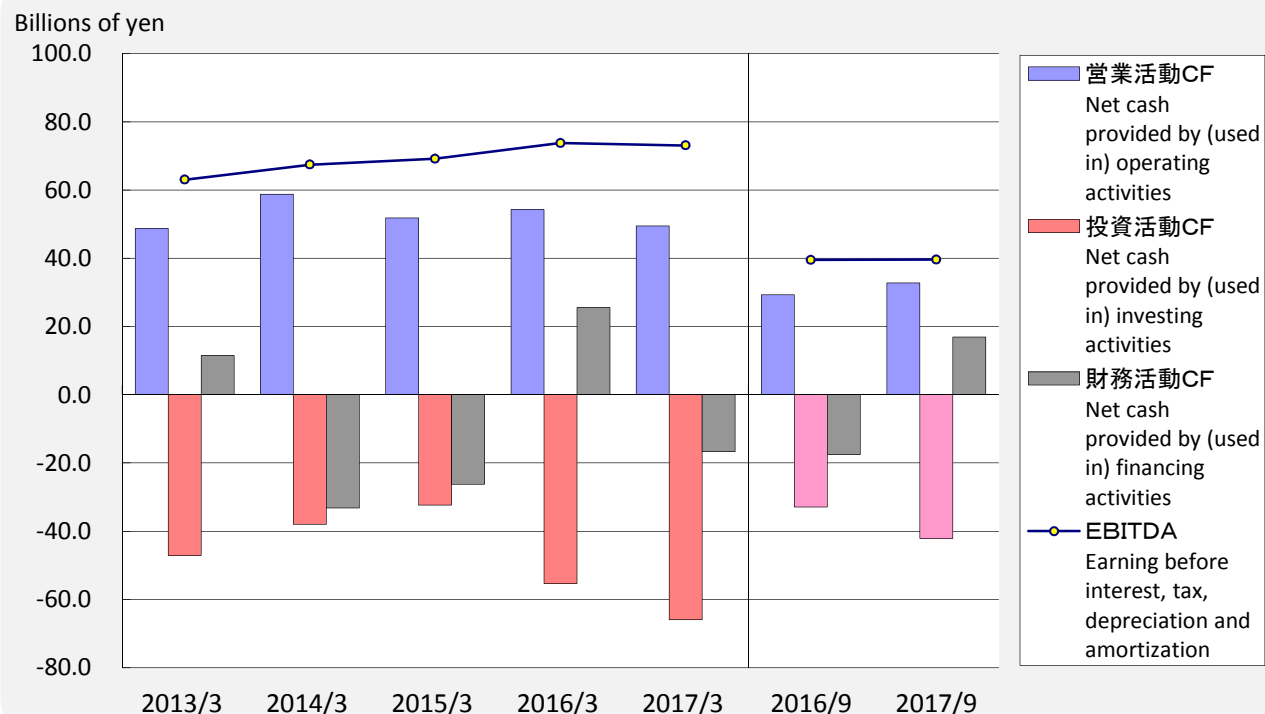
Interest-bearing debt = Loans payable + Bonds payable + Long-term accounts payable to Japan railway construction, transport and technology agency

データ・ハイライト〔連結〕

Data highlights [Consolidated]

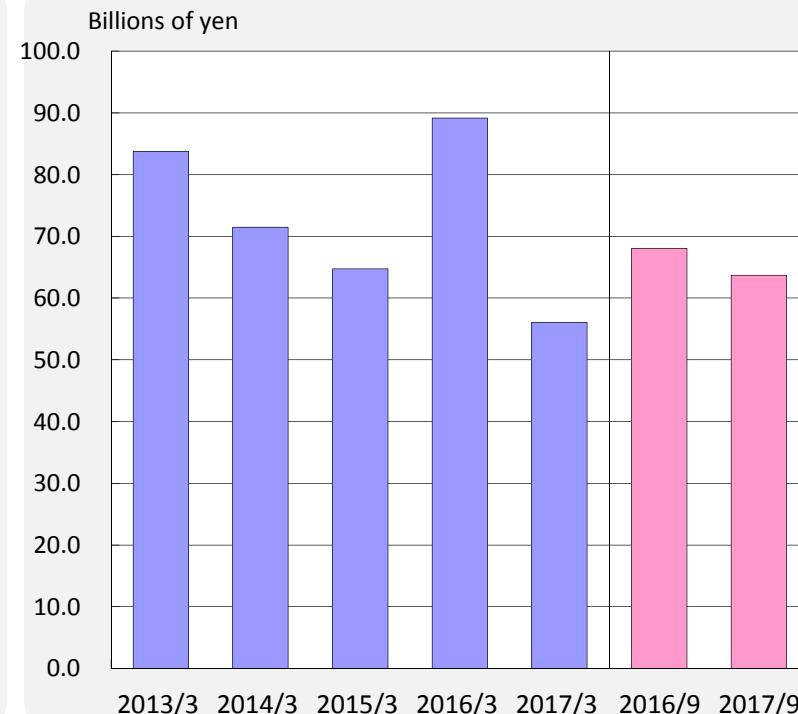
■ キャッシュ・フロー

Cash flows



■ 現金及び現金同等物の期末残高

Cash and cash equivalents at end of period



	2013/3	2014/3	2015/3	2016/3	2017/3	(100万円/¥-mil.)	
						2016/9	2017/9
営業活動CF Net cash provided by (used in) operating activities	48,711	58,772	51,858	54,247	49,440	29,318	32,812
投資活動CF Net cash provided by (used in) investing activities	△ 47,080	△ 37,939	△ 32,325	△ 55,323	△ 65,908	△ 32,912	△ 42,078
財務活動CF Net cash provided by (used in) financing activities	11,442	△ 33,158	△ 26,281	25,530	△ 16,642	△ 17,503	16,875
EBITDA* Earning before interest, tax, depreciation and amortization	63,032	67,420	69,171	73,740	73,063	39,506	39,588
現金及び現金同等物の期末(四半期末)残高 Cash and cash equivalents at end of period	83,795	71,473	64,724	89,180	56,067	68,082	63,676

* EBITDA = 営業利益 + 減価償却費 + のれん償却額

EBITDA = Operating profit + Depreciation and amortization + Amortization of goodwill

財務諸表〔連結〕

Financial Statements [Consolidated]

■ 連結貸借対照表 Consolidated Balance Sheets

	2013/3	2014/3	2015/3	2016/3	2017/3	2017/9	(100万円/¥-mil.) 増減 change
資産の部 Assets							
流動資産 Current assets	147,530	139,586	133,196	165,456	140,817	162,720	21,903
現金及び預金 Cash and deposits	48,315	38,993	34,744	35,059	34,577	49,071	14,494
受取手形及び売掛金 Notes and accounts receivable-trade	32,204	36,406	33,186	34,485	39,142	31,224	△ 7,917
有価証券 Short-term investment securities	35,550	32,505	30,050	54,850	21,510	30,010	8,499
商品及び製品 Merchandise and finished goods	14,682	12,629	13,942	12,245	13,850	15,852	2,002
仕掛品 Work in process	7,574	8,733	9,698	16,658	20,540	25,400	4,859
原材料及び貯蔵品 Raw materials and supplies	1,590	1,675	1,856	2,013	2,176	2,123	△ 52
繰延税金資産 Deferred tax assets	3,021	3,552	3,395	3,206	2,996	2,995	△ 0
その他 Other	4,687	5,192	6,410	6,995	6,072	6,092	20
貸倒引当金 Allowance for doubtful accounts	△ 94	△ 100	△ 87	△ 57	△ 48	△ 51	△ 2
固定資産 Noncurrent assets	645,763	648,238	649,226	654,720	693,864	703,459	9,594
有形固定資産 Property, plant and equipment	564,563	561,458	565,689	580,379	604,397	613,517	9,119
建物及び構築物(純額) Buildings and structures, net	305,351	315,526	321,921	323,371	310,491	322,251	11,760
機械装置及び運搬具(純額) Machinery, equipment and vehicles, net	37,240	34,067	33,204	33,068	31,858	32,200	342
土地 Land	175,153	178,661	188,139	198,373	214,961	217,468	2,507
建設仮勘定 Construction in progress	38,866	25,236	14,230	16,413	36,902	31,289	△ 5,612
その他(純額) Other, net	7,952	7,965	8,194	9,153	10,184	10,307	122
無形固定資産 Intangible assets	10,745	10,245	9,862	9,997	10,633	10,496	△ 137
投資その他の資産 Investments and other assets	70,453	76,535	73,674	64,343	78,833	79,445	611
投資有価証券 Investment securities	54,571	56,548	53,695	43,811	57,025	59,109	2,084
退職給付に係る資産 Net defined benefit asset	—	6,679	5,395	4,047	5,296	5,250	△ 46
繰延税金資産 Deferred tax assets	6,510	5,970	7,063	8,804	8,442	8,058	△ 384
その他 Other	9,659	7,620	7,704	7,866	8,218	7,175	△ 1,042
貸倒引当金 Allowance for doubtful accounts	△ 286	△ 284	△ 185	△ 185	△ 149	△ 148	0
資産合計 Total assets	793,293	787,825	782,422	820,177	834,682	866,179	31,497

《参考》 Reference

有形固定資産の増減内訳 Increase(decrease) in property, plant and equipment

取得 Acquired	52,658	40,863	46,116	46,850	65,431	26,999
償却 Depreciation	△ 32,747	△ 31,767	△ 32,874	△ 33,410	△ 32,627	△ 15,441
除却 Retirement	△ 2,681	△ 1,576	△ 1,277	△ 665	△ 901	△ 127
その他 Other	△ 37,422	△ 10,624	△ 7,732	1,915	△ 7,885	△ 2,311
計 Total	△ 20,192	△ 3,105	4,231	14,689	24,017	9,119

投資有価証券の評価差額の増減 Increase(decrease) in valuation difference on investment securities

投資有価証券の評価差額の増減 Increase(decrease) in valuation difference on investment securities	11,258	571	8,549	△ 11,316	5,802	1,902
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財務諸表〔連結〕

Financial Statements〔Consolidated〕

■ 連結貸借対照表 Consolidated Balance Sheets

	2013/3	2014/3	2015/3	2016/3	2017/3	2017/9	(100万円/¥-mil.) 増減 change
負債の部 Liabilities							
流動負債 Current liabilities	195,399	198,037	175,546	195,703	207,602	204,287	△ 3,315
支払手形及び買掛金 Notes and accounts payable-trade	17,189	18,274	17,478	19,424	18,547	14,772	△ 3,775
短期借入金 Short-term loans payable	60,612	65,596	66,572	76,399	72,065	71,034	△ 1,031
1年内償還予定の社債 Current portion of bonds	30,000	20,000	—	10,000	20,000	20,000	—
未払法人税等 Income taxes payable	2,765	8,008	4,412	8,411	6,878	7,720	842
前受金 Advances received	18,228	18,878	15,941	16,598	21,415	23,810	2,394
賞与引当金 Provision for bonuses	2,028	2,221	2,188	2,208	2,256	5,595	3,339
その他の引当金 Other provision	2,464	2,056	2,079	2,064	2,029	1,748	△ 281
その他 Other	62,110	63,001	66,874	60,597	64,410	59,605	△ 4,805
固定負債 Noncurrent liabilities	319,060	297,180	299,149	312,655	295,059	317,005	21,946
社債 Bonds payable	129,411	109,607	109,803	130,000	110,000	130,000	20,000
長期借入金 Long-term loans payable	136,066	133,595	131,778	122,906	126,518	127,525	1,006
繰延税金負債 Deferred tax liabilities	32	907	2,598	1,824	1,807	1,807	—
退職給付引当金 Provision for retirement benefits	20,961	—	—	—	—	—	—
退職給付に係る負債 Net defined benefit liability	—	18,997	20,236	20,565	20,742	20,900	158
その他 Other	32,589	34,073	34,732	37,359	35,990	36,771	781
負債合計 Total liabilities	514,459	495,218	474,696	508,358	502,661	521,292	18,630
純資産の部 Net assets							
株主資本 Shareholders' equity	268,095	278,953	286,223	300,782	316,526	328,416	11,890
資本金 Capital stock	59,023	59,023	59,023	59,023	59,023	59,023	—
資本剰余金 Capital surplus	42,008	42,008	42,009	42,010	42,010	42,010	0
利益剰余金 Retained earnings	186,342	197,348	204,647	219,231	234,989	246,892	11,902
自己株式 Treasury stock	△ 19,279	△ 19,427	△ 19,456	△ 19,483	△ 19,497	△ 19,509	△ 11
その他の包括利益累計額 Accumulated other comprehensive income	10,581	13,457	21,281	10,796	15,229	16,204	974
その他有価証券評価差額金 Valuation difference on available-for-sale securities	10,580	10,947	17,287	9,866	13,892	15,208	1,316
為替換算調整勘定 Foreign currency translation adjustment	1	7	11	10	9	9	△ 0
退職給付に係る調整累計額 Remeasurements of defined benefit plans	—	2,502	3,982	919	1,328	986	△ 341
非支配株主持分 Non-controlling interests	156	196	220	240	264	265	1
純資産合計 Total net assets	278,834	292,607	307,726	311,818	332,020	344,887	12,866
負債純資産合計 Total liabilities and net assets	793,293	787,825	782,422	820,177	834,682	866,179	31,497

財務諸表〔連結〕

Financial Statements [Consolidated]

連結損益計算書 Consolidated Statements of Income

(100万円/¥-mil.)

	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3 (Plan)	増減 change(%)	2016/9	2017/9	増減 change(%)
連結損益計算書 Consolidated Statements of Income										
営業収益 Operating revenues	396,860	407,985	408,039	416,254	418,996	434,200	15,204 (3.6)	202,585	208,903	6,318 (3.1)
営業費 Operating expenses	368,838	374,911	374,194	378,496	381,019			180,165	186,203	6,038 (3.4)
運輸業等営業費及び売上原価 Operating expenses and cost of sales of transportation	322,176	328,481	328,519	331,915	334,047			157,372	162,738	5,366 (3.4)
販売費及び一般管理費 Selling, general and administrative expenses	46,661	46,430	45,675	46,580	46,972			22,792	23,464	672 (2.9)
営業利益 Operating profit	28,022	33,073	33,845	37,758	37,976	38,900	924 (2.4)	22,420	22,700	280 (1.2)
営業外収益 Non-operating income	2,800	2,470	2,629	2,141	2,152			1,054	1,264	209 (19.8)
受取利息 Interest income	76	66	77	59	31			16	50	33 (205.0)
受取配当金 Dividends income	839	1,044	1,128	1,053	1,099			619	646	27 (4.5)
匿名組合投資利益 Gain on investments in silent partnership	442	353	439	—	—			—	—	—
持分法による投資利益 Equity in earnings of affiliates	76	107	17	25	—			—	—	—
雑収入 Miscellaneous income	1,365	898	967	1,003	1,021			419	567	147 (35.3)
営業外費用 Non-operating expenses	6,283	5,300	5,084	4,833	4,844			2,153	2,179	25 (1.2)
支払利息 Interest expenses	5,614	4,942	4,669	4,297	3,955			2,007	1,881	Δ 125 (Δ 6.3)
持分法による投資損失 Equity in losses of affiliates	—	—	—	—	565			35	31	Δ 3 (Δ 10.0)
雑支出 Miscellaneous expenses	669	357	414	535	323			110	265	155 (140.1)
経常利益 Ordinary profit	24,538	30,244	31,390	35,066	35,285	36,700	1,415 (4.0)	21,321	21,785	463 (2.2)
特別利益 Extraordinary income	35,683	8,135	5,261	6,633	4,738			680	1,549	869 (127.8)
特別損失 Extraordinary loss	36,729	12,069	9,903	9,219	8,707			627	1,638	1,010 (161.1)
税金等調整前当期(四半期)純利益 Profit before income taxes	23,493	26,310	26,748	32,481	31,316			21,374	21,696	321 (1.5)
法人税等 Income taxes	—	—	—	—	—			6,875	7,045	169 (2.5)
法人税、住民税及び事業税 Income taxes-current	7,032	10,742	9,076	11,696	11,442			—	—	—
法人税等調整額 Income taxes-deferred	1,684	Δ 670	400	1,296	Δ 1,318			—	—	—
当期(四半期)純利益 Profit	14,777	16,237	17,272	19,488	21,192			14,498	14,651	152 (1.0)
非支配株主に帰属する当期(四半期)純利益 Profit attributable to non-controlling interests	28	40	23	19	23			5	1	Δ 4 (Δ 76.6)
親会社株主に帰属する当期(四半期)純利益 Profit attributable to owners of parent	14,748	16,197	17,248	19,468	21,168	23,000	1,832 (8.7)	14,492	14,649	156 (1.1)

《参考》Reference

特別利益 Extraordinary income

工事負担金等受入額 Contribution for construction	35,383	6,509	4,178	2,241	1,470			401	440	39 (9.9)
その他 Other	300	1,626	1,083	4,392	3,268			279	1,108	829 (297.4)
計 Total	35,683	8,135	5,261	6,633	4,738			680	1,549	869 (127.8)

特別損失 Extraordinary loss

固定資産圧縮損 Loss on reduction of noncurrent assets	35,382	6,530	4,628	2,206	1,469			400	1,366	965 (240.8)
固定資産除却損 Loss on retirement of noncurrent assets	878	954	626	980	803			193	240	46 (24.2)
減損損失 Impairment loss	93	4,079	3,137	5,449	5,735			—	—	—
その他 Other	374	506	1,511	582	698			32	31	Δ 1 (Δ 4.9)
計 Total	36,729	12,069	9,903	9,219	8,707			627	1,638	1,010 (161.1)

財務諸表〔連結〕

Financial Statements〔Consolidated〕

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows

(100万円/¥-mil.)

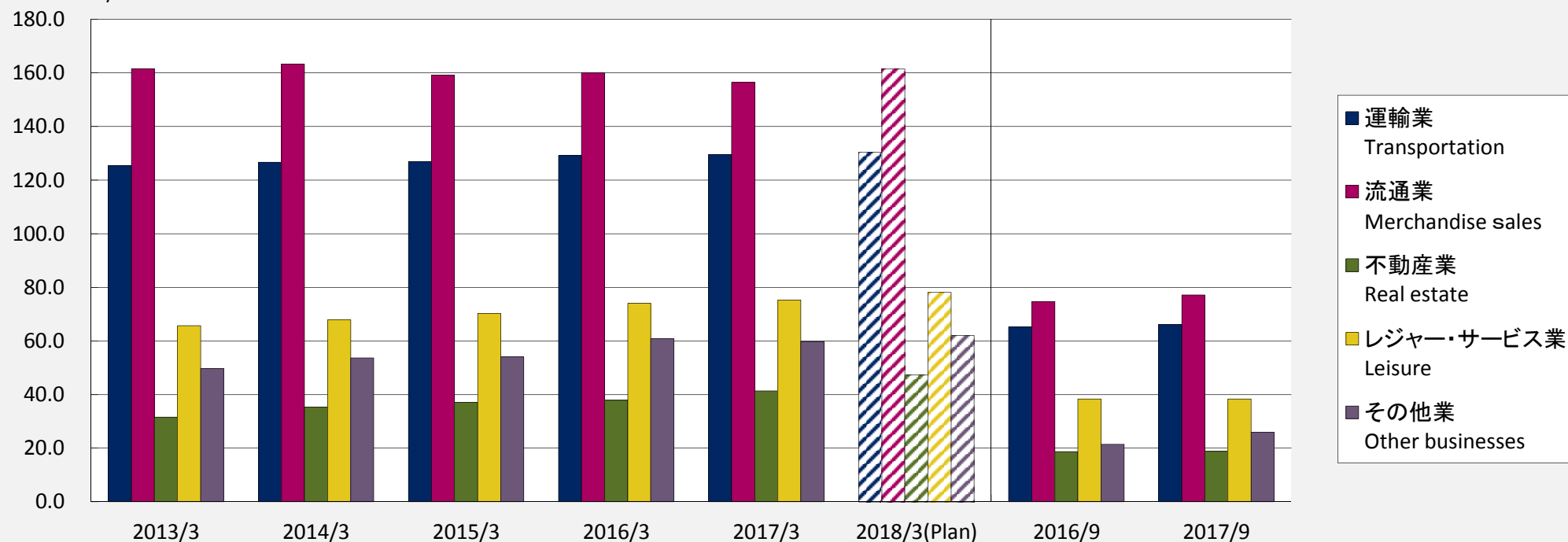
	2013/3	2014/3	2015/3	2016/3	2017/3	2016/9	2017/9	増減 change
税金等調整前当期(四半期)純利益 Profit before income taxes	23,493	26,310	26,748	32,481	31,316	21,374	21,696	321
減価償却費 Depreciation and amortization	34,605	33,942	34,921	35,577	34,681	16,884	16,686	△ 198
減損損失 Impairment loss	93	4,079	3,137	5,449	5,735	—	—	—
のれん償却額 Amortization of goodwill	404	404	404	404	404	202	202	—
退職給付引当金の増減額(△は減少) Increase (decrease) in provision for retirement benefits	△ 583	△ 20,961	—	—	—	—	—	—
退職給付に係る負債の増減額(△は減少) Increase (decrease) in net defined benefit liability	—	20,443	△ 1,014	△ 428	△ 236	—	—	—
前払年金費用の増減額(△は増加) Decrease (increase) in prepaid pension costs	△ 663	2,930	—	—	—	—	—	—
退職給付に係る資産の増減額(△は減少) Increase (decrease) in net defined benefit asset	—	△ 4,272	△ 1,899	△ 2,459	△ 245	—	—	—
固定資産除却損 Loss on retirement of noncurrent assets	2,699	1,617	1,285	669	908	—	—	—
固定資産圧縮損 Loss on reduction of noncurrent assets	35,382	6,530	4,628	2,206	1,469	—	—	—
受取利息及び受取配当金 Interest and dividends income	△ 916	△ 1,111	△ 1,206	△ 1,112	△ 1,130	—	—	—
支払利息 Interest expenses	5,614	4,942	4,669	4,297	3,955	—	—	—
工事負担金等受入額 Contribution for construction	△ 35,383	△ 6,509	△ 4,178	△ 2,241	△ 1,470	—	—	—
営業債権の増減額(△は増加) Decrease (increase) in operating receivables	△ 264	△ 4,164	3,035	△ 854	△ 2,590	—	—	—
たな卸資産の増減額(△は増加) Decrease (increase) in inventories	△ 3,914	745	△ 2,595	△ 5,666	△ 5,952	—	—	—
営業債務の増減額(△は減少) Increase (decrease) in operating debt	1,351	1,468	△ 3,117	1,879	△ 347	—	—	—
その他 Other, net	1,239	1,764	2,979	△ 6,409	△ 451	—	—	—
小計 Subtotal	63,159	68,159	67,799	63,793	66,047	—	—	—
利息及び配当金の受取額 Interest and dividends income received	920	1,116	1,210	1,111	1,137	—	—	—
利息の支払額 Interest expenses paid	△ 5,046	△ 4,784	△ 4,509	△ 4,102	△ 3,973	—	—	—
損害賠償金の受取額 Proceeds from damages	—	—	—	1,909	109	—	—	—
退職加算金等の支払額 Payments for extra retirement payments and other	—	—	—	△ 1,433	—	—	—	—
退店補償金の支払額 Compensation paid for tenants closing	△ 62	△ 254	△ 65	△ 155	△ 239	—	—	—
法人税等の支払額 Income taxes paid	△ 10,259	△ 5,464	△ 12,575	△ 6,875	△ 13,640	△ 7,891	△ 5,907	1,984
その他 Other, net	—	—	—	—	—	△ 1,250	134	1,385
営業活動によるキャッシュ・フロー Net cash provided by (used in) operating activities	48,711	58,772	51,858	54,247	49,440	29,318	32,812	3,493
有形及び無形固定資産の取得による支出 Purchase of property, plant and equipment and intangible assets	—	△ 43,204	△ 47,618	△ 50,936	△ 66,347	△ 37,569	△ 31,642	5,926
有形及び無形固定資産の売却による収入 Proceeds from sales of property plant and equipment and intangible assets	—	—	342	1,882	2,559	—	—	—
有形固定資産の取得による支出 Purchase of property, plant and equipment	△ 53,067	—	—	—	—	—	—	—
工事負担金等受入による収入 Proceeds from contribution received for construction	6,351	4,420	3,286	2,664	4,072	3,008	3,573	565
投資有価証券の取得による支出 Purchase of investment securities	△ 377	△ 1,466	△ 1,603	△ 1,816	△ 7,484	—	—	—
投資有価証券の売却及び償還による収入 Proceeds from sales and redemption of investment securities	207	1,328	12,545	341	1,091	—	—	—
有価証券の取得による支出 Purchase of securities	—	—	—	—	△ 7,000	△ 7,000	—	7,000
有価証券の売却及び償還による収入 Proceeds from sales and redemption of securities	—	—	—	—	7,000	7,000	—	△ 7,000
連結の範囲の変更を伴う子会社株式の取得による支出 Purchase of investments in subsidiaries resulting in change in scope of consolidation	—	—	—	△ 7,301	—	—	—	—
その他 Other, net	△ 194	982	722	△ 157	199	1,649	△ 14,008	△ 15,658
投資活動によるキャッシュ・フロー Net cash provided by (used in) investing activities	△ 47,080	△ 37,939	△ 32,325	△ 55,323	△ 65,908	△ 32,912	△ 42,078	△ 9,166
短期借入金の純増減額(△は減少) Net increase (decrease) in short-term loans payable	4,490	4,780	2,788	3,245	3,327	△ 131	△ 1,200	△ 1,069
長期借入れによる収入 Proceeds from long-term loans payable	13,610	12,400	11,580	10,460	15,301	—	5,608	5,608
長期借入金の返済による支出 Repayment of long-term loans payable	△ 12,249	△ 14,667	△ 15,208	△ 12,749	△ 19,349	△ 4,419	△ 4,432	△ 12
社債の発行による収入 Proceeds from issuance of bonds	29,859	—	—	29,841	—	—	19,883	19,883
社債の償還による支出 Redemption of bonds	△ 20,000	△ 30,000	△ 20,000	—	△ 10,000	△ 10,000	—	10,000
自己株式の取得による支出 Purchase of treasury stock	△ 107	△ 50	△ 29	△ 28	△ 14	△ 7	△ 13	△ 5
配当金の支払額 Cash dividends paid	△ 3,664	△ 5,193	△ 4,887	△ 4,883	△ 5,493	△ 2,747	△ 2,745	2
その他 Other, net	△ 495	△ 426	△ 524	△ 354	△ 412	△ 197	△ 225	△ 27
財務活動によるキャッシュ・フロー Net cash provided by (used in) financing activities	11,442	△ 33,158	△ 26,281	25,530	△ 16,642	△ 17,503	16,875	34,378
現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents	7	4	△ 0	1	△ 2	△ 0	0	1
現金及び現金同等物の増減額(△は減少) Net increase (decrease) in cash and cash equivalents	13,080	△ 12,321	△ 6,749	24,455	△ 33,113	△ 21,098	7,609	28,707
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	70,715	83,795	71,473	64,724	89,180	89,180	56,067	△ 33,113
連結子会社による非連結子会社の合併に伴う現金及び現金同等物の増加額 Increase in cash and cash equivalents resulting from merger of unconsolidated subsidiaries of subsidiaries	—	—	0	—	—	—	—	—
現金及び現金同等物の期末(四半期末)残高 Cash and cash equivalents at end of period	83,795	71,473	64,724	89,180	56,067	68,082	63,676	△ 4,405

セグメント情報

Segment information

■ 営業収益 Operating revenues

Billions of yen



	(100万円/¥-mil.)					(10億円/¥-bil.)		(100万円/¥-mil.)	
	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3(Plan)	2016/9	2017/9	
運輸業 Transportation	125,300	126,600	126,887	129,210	129,487	130.3	65,235	66,166	
流通業 Merchandise sales	161,434	163,239	159,097	159,946	156,373	161.4	74,676	77,143	
不動産業 Real estate	31,624	35,375	37,141	37,888	41,389	47.3	18,735	18,821	
レジャー・サービス業 Leisure	65,665	67,882	70,310	74,079	75,258	78.1	38,350	38,346	
その他業 Other businesses	49,690	53,664	54,072	60,845	59,796	62.1	21,445	26,002	
合計 Total	433,715	446,763	447,510	461,970	462,305	479.3	218,443	226,481	
連結修正 Elimination	△ 36,854	△ 38,777	△ 39,470	△ 45,715	△ 43,309	△ 45.1	△ 15,857	△ 17,577	
連結 Consolidated	396,860	407,985	408,039	416,254	418,996	434.2	202,585	208,903	

セグメント情報

Segment information

営業収益の明細 Operating revenues transaction

	2013/3	2014/3	2015/3	2016/3	2017/3	(100万円/¥-mil.)	
						2016/9	2017/9
運輸業 Transportation							
鉄道事業 Railways	80,974	81,748	81,908	83,776	84,558	42,418	43,268
バス事業 Bus services	33,060	33,955	34,547	35,327	35,035	17,868	18,116
タクシー業 Taxi services	13,132	12,909	12,655	12,500	13,185	6,569	6,377
その他 Others	2,464	2,529	2,728	2,763	2,641	1,290	1,282
消去 Elimination	△ 4,332	△ 4,541	△ 4,952	△ 5,156	△ 5,933	△ 2,911	△ 2,877
合計 Total	125,300	126,600	126,887	129,210	129,487	65,235	66,166
流通業 Merchandise sales							
百貨店業 Department stores	90,680	92,714	86,977	87,456	84,854	39,566	41,647
ストア業(注) Retail stores (note)	44,913	45,017	45,699	46,282	46,389	22,870	23,591
書籍販売業 Retail stores for books	10,368	9,842	9,087	8,198	7,224	3,524	3,207
ショッピングセンター事業 Shopping centers	10,530	10,548	12,424	12,973	12,553	6,280	6,283
その他 Others	11,537	11,577	11,751	11,730	11,603	5,593	5,594
消去 Elimination	△ 6,594	△ 6,460	△ 6,842	△ 6,694	△ 6,251	△ 3,158	△ 3,180
合計 Total	161,434	163,239	159,097	159,946	156,373	74,676	77,143
不動産業 Real estate							
不動産賃貸業 Land and building leasing	29,380	30,211	30,240	31,966	33,951	16,759	17,260
不動産販売業 Development for selling by lots	9,868	12,432	14,371	12,116	13,973	5,268	4,896
その他 Others	1,178	1,078	1,370	1,483	1,823	858	958
消去 Elimination	△ 8,803	△ 8,346	△ 8,841	△ 7,678	△ 8,359	△ 4,151	△ 4,293
合計 Total	31,624	35,375	37,141	37,888	41,389	18,735	18,821
レジャー・サービス業 Leisure							
ホテル業 Hotels	42,187	44,281	45,389	48,407	48,955	24,160	24,416
旅行業 Travel services	16,660	16,273	16,615	16,948	17,244	9,807	9,898
広告代理業 Advertising services	10,420	11,100	11,954	12,091	12,283	5,710	5,271
その他 Others	5,991	5,911	6,032	6,275	6,533	3,416	3,476
消去 Elimination	△ 9,593	△ 9,685	△ 9,681	△ 9,643	△ 9,758	△ 4,744	△ 4,716
合計 Total	65,665	67,882	70,310	74,079	75,258	38,350	38,346
その他業 Other businesses							
ビル総合管理業 Building maintenance	21,275	22,511	21,614	22,498	23,758	9,814	10,937
車両整備業 Railway car maintenance	8,641	8,322	8,939	9,468	10,264	3,605	4,261
建築・土木業 Construction	16,389	19,247	20,238	24,222	21,479	5,575	8,290
その他 Others	5,724	6,156	6,516	7,140	7,526	3,435	3,663
消去 Elimination	△ 2,340	△ 2,573	△ 3,236	△ 2,484	△ 3,231	△ 985	△ 1,150
合計 Total	49,690	53,664	54,072	60,845	59,796	21,445	26,002

(注) 2016年4月にストア業を運営する「榊京王ストア」と販売店業を運営する「京王リテールサービス(株)」が合併したことに伴い、2016年度より販売店業はストア業に含めて表示している。過年度数値についても同様の組替を行っている。

Note: Beginning in FY2016, Retail Stores - in Stations have been included in Retail Stores in conjunction with the merger of Keio Store, which runs the Retail Stores, and Keio Retail Service, which runs the Retail Stores - in Stations, in April 2016. Figures for previous years have been converted accordingly.

セグメント情報

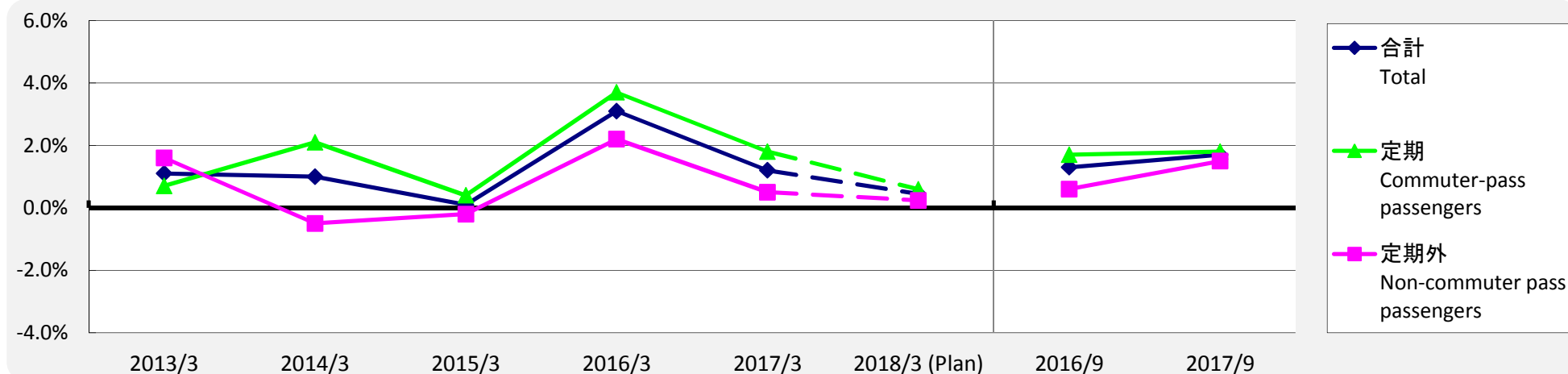
Segment information

■ 鉄道輸送人員(対前年増減) Passengers transported of Railways(Change of Passengers transported of Railways)

(千人 Thousands of people)

	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3 (Plan)
定期 Commuter-pass passengers	360,945 (2,479)	368,582 (7,637)	369,922 (1,340)	383,728 (13,806)	390,503 (6,775)	392,812 (2,309)
通勤 Commuter-pass passengers	267,414 (1,449)	273,274 (5,860)	277,935 (4,661)	289,730 (11,795)	296,359 (6,629)	298,652 (2,293)
通学 Commuter-pass passengers (Students)	93,531 (1,030)	95,308 (1,777)	91,987 (Δ 3,321)	93,998 (2,011)	94,144 (146)	94,160 (16)
定期外 Non-commuter pass passengers	264,740 (4,143)	263,305 (Δ 1,435)	262,806 (Δ 499)	268,612 (5,806)	269,824 (1,212)	270,462 (638)
合計 Total	625,685 (6,622)	631,887 (6,202)	632,728 (841)	652,340 (19,612)	660,327 (7,987)	663,274 (2,947)
					2016/9	2017/9
定期 Commuter-pass passengers					199,510 (3,376)	203,024 (3,514)
通勤 Commuter-pass passengers					148,862 (3,488)	152,336 (3,474)
通学 Commuter-pass passengers (Students)					50,648 (Δ 112)	50,688 (40)
定期外 Non-commuter pass passengers					134,761 (770)	136,822 (2,061)
合計 Total					334,271 (4,146)	339,846 (5,575)

■ 鉄道輸送人員の対前年増減率 Variation ratio against previous year of passengers transported of Railways



	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3 (Plan)	2016/9	2017/9
定期 Commuter-pass passengers	0.7	2.1	0.4	3.7	1.8	0.6	1.7	1.8
通勤 Commuter-pass passengers	0.5	2.2	1.7	4.2	2.3	0.8	2.4	2.3
通学 Commuter-pass passengers (Students)	1.1	1.9	Δ 3.5	2.2	0.2	0.0	Δ 0.2	0.1
定期外 Non-commuter pass passengers	1.6	Δ 0.5	Δ 0.2	2.2	0.5	0.2	0.6	1.5
合計 Total	1.1	1.0	0.1	3.1	1.2	0.4	1.3	1.7

セグメント情報

Segment information

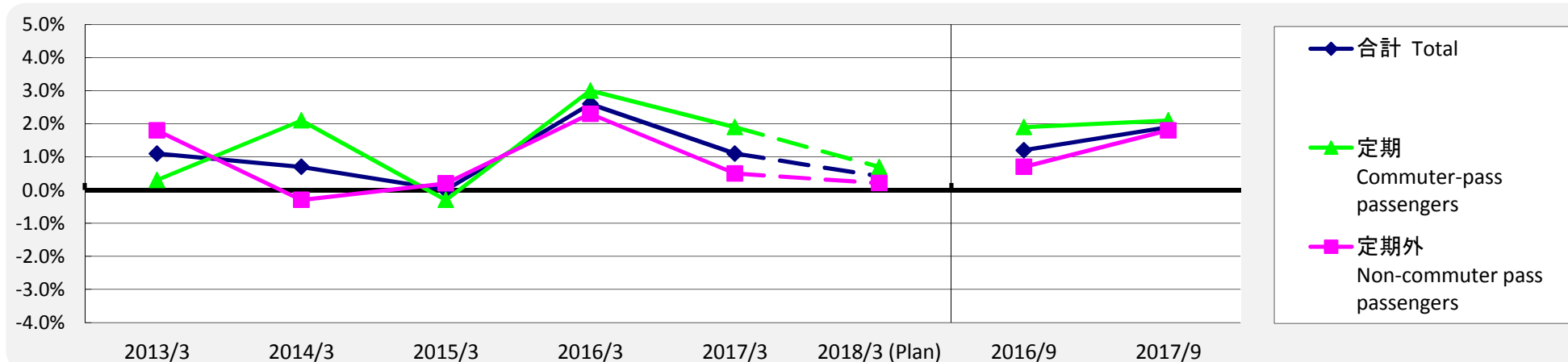
■ 旅客運輸収入(対前年増減) Passenger revenues of Railways(Change of Passenger revenues of Railways)

(100万円/¥-mil.)

	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3(Plan)
定期 Commuter-pass passengers	32,899 (109)	33,593 (693)	33,479 (Δ 113)	34,480 (1,000)	35,146 (665)	35,390 (244)
通勤 Commuter-pass passengers	29,211 (68)	29,833 (622)	29,872 (39)	30,792 (919)	31,449 (657)	31,692 (242)
通学 Commuter-pass passengers (Students)	3,688 (40)	3,759 (71)	3,607 (Δ 152)	3,688 (80)	3,696 (8)	3,698 (1)
定期外 Non-commuter pass passengers	44,830 (773)	44,707 (Δ 122)	44,801 (94)	45,832 (1,030)	46,071 (238)	46,167 (96)
合計 Total	77,729 (882)	78,301 (571)	78,281 (Δ 19)	80,313 (2,031)	81,217 (903)	81,557 (340)

	2016/9	2017/9
定期 Commuter-pass passengers	17,774 (336)	18,152 (377)
通勤 Commuter-pass passengers	15,786 (338)	16,163 (376)
通学 Commuter-pass passengers (Students)	1,988 (Δ 2)	1,989 (1)
定期外 Non-commuter pass passengers	23,010 (158)	23,414 (404)
合計 Total	40,784 (495)	41,567 (782)

■ 旅客運輸収入の対前年増減率 Variation ratio against previous year of Passenger revenues of Railways



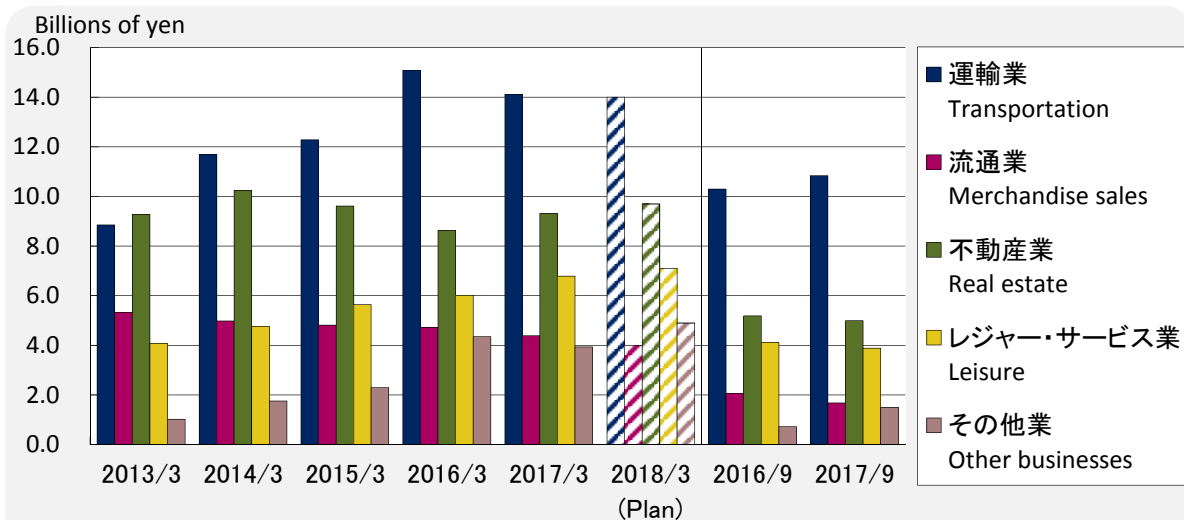
	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3 (Plan)	2016/9	2017/9
定期 Commuter-pass passengers	0.3	2.1	Δ 0.3	3.0	1.9	0.7	1.9	2.1
通勤 Commuter-pass passengers	0.2	2.1	0.1	3.1	2.1	0.8	2.2	2.4
通学 Commuter-pass passengers (Students)	1.1	1.9	Δ 4.1	2.2	0.2	0.1	Δ 0.1	0.1
定期外 Non-commuter pass passengers	1.8	Δ 0.3	0.2	2.3	0.5	0.2	0.7	1.8
合計 Total	1.1	0.7	Δ 0.0	2.6	1.1	0.4	1.2	1.9

(% , percent)

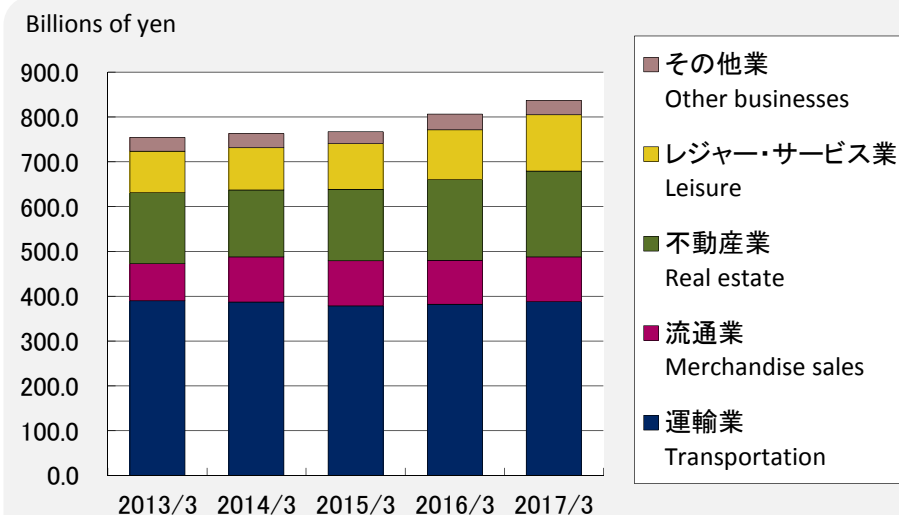
セグメント情報

Segment information

営業利益 Operating profit



総資産 Total assets



営業利益 Operating profit

	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3 (Plan)	2016/9	2017/9
運輸業 Transportation	8,852	11,690	12,279	15,089	14,118	14.0	10,293	10,834
流通業 Merchandise sales	5,327	4,980	4,809	4,724	4,389	4.0	2,065	1,678
不動産業 Real estate	9,283	10,251	9,616	8,633	9,318	9.7	5,185	4,999
レジャー・サービス業 Leisure	4,075	4,763	5,641	6,016	6,784	7.1	4,124	3,891
その他業 Other businesses	1,024	1,755	2,295	4,347	3,936	4.9	726	1,503
合計 Total	28,563	33,442	34,642	38,811	38,548	40.0	22,395	22,907
連結修正 Elimination	△ 541	△ 368	△ 797	△ 1,052	△ 571	△ 1.0	24	△ 207
連結 Consolidated	28,022	33,073	33,845	37,758	37,976	38.9	22,420	22,700

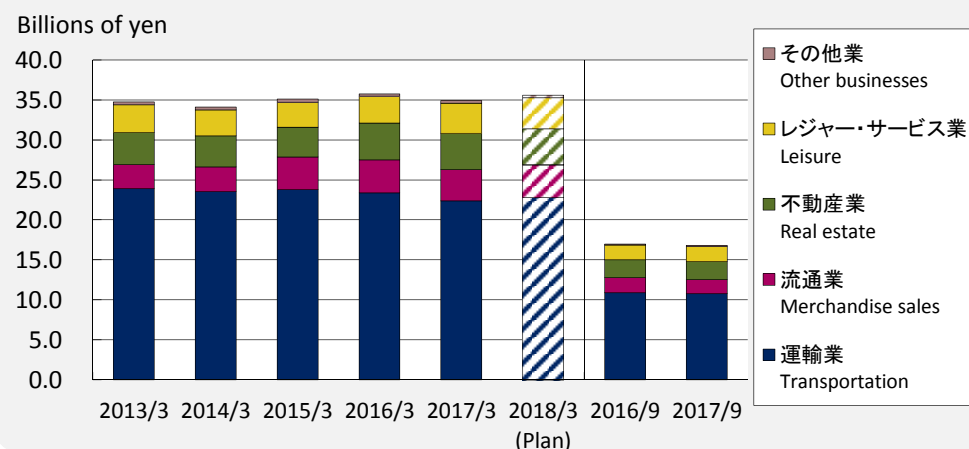
総資産 Total assets

	2013/3	2014/3	2015/3	2016/3	2017/3
運輸業 Transportation	390,028	386,968	378,200	381,730	388,748
流通業 Merchandise sales	82,938	100,919	100,685	98,173	98,960
不動産業 Real estate	158,303	149,367	159,933	180,948	191,385
レジャー・サービス業 Leisure	92,488	94,236	101,454	110,654	125,691
その他業 Other businesses	30,176	31,369	26,849	34,737	31,969
合計 Total	753,936	762,861	767,123	806,244	836,754
連結修正 Elimination	39,357	24,964	15,299	13,933	△ 2,072
連結 Consolidated	793,293	787,825	782,422	820,177	834,682

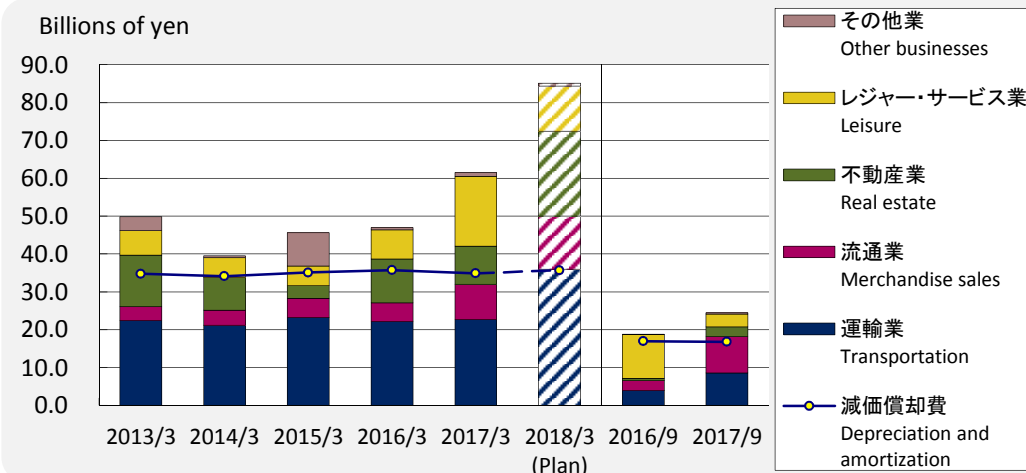
セグメント情報

Segment information

減価償却費 Depreciation and amortization



減価償却費と設備投資 Depreciation and amortization & Capital expenditures



減価償却費 Depreciation and amortization

	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3(Plan)	2016/9	2017/9
運輸業 Transportation	23,883	23,560	23,828	23,392	22,372	22.8	10,881	10,768
流通業 Merchandise sales	3,051	3,068	4,029	4,131	3,918	4.1	1,907	1,772
不動産業 Real estate	4,019	3,863	3,723	4,592	4,529	4.5	2,237	2,215
レジャー・サービス業 Leisure	3,441	3,275	3,125	3,342	3,752	3.9	1,828	1,895
その他業 Other businesses	366	356	405	309	330	0.3	134	163
合計 Total	34,761	34,124	35,112	35,768	34,902	35.7	16,989	16,816
連結修正 Elimination	△ 156	△ 182	△ 190	△ 190	△ 220	△ 0.2	△ 105	△ 130
連結 Consolidated	34,605	33,942	34,921	35,577	34,681	35.5	16,884	16,686

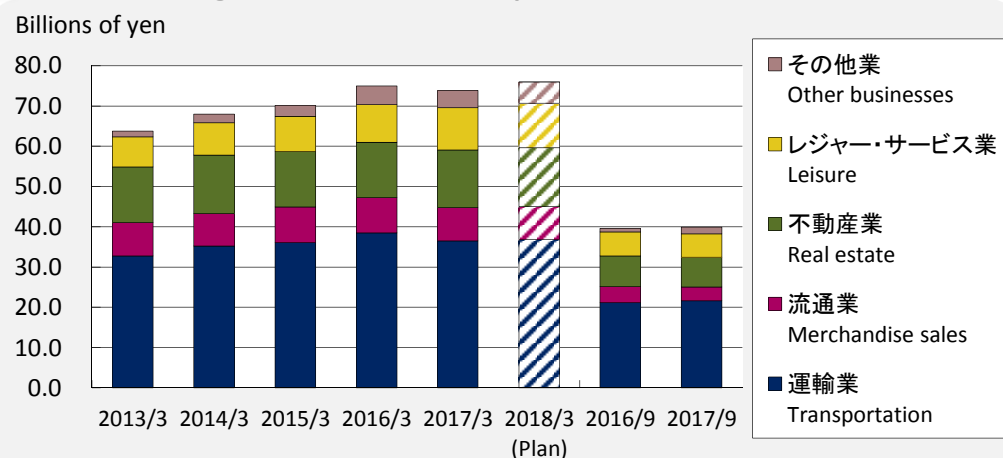
設備投資 Capital expenditures

	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3(Plan)	2016/9	2017/9
運輸業 Transportation	22,415	21,148	23,215	22,181	22,730	36.0	3,944	8,588
流通業 Merchandise sales	3,707	4,017	5,063	4,931	9,274	14.1	2,628	9,592
不動産業 Real estate	13,610	8,611	3,415	11,604	10,064	22.4	603	2,552
レジャー・サービス業 Leisure	6,491	5,208	5,124	7,683	18,416	11.9	11,586	3,409
その他業 Other businesses	3,628	590	8,813	605	1,055	0.8	29	314
合計 Total	49,852	39,576	45,632	47,006	61,542	85.5	18,792	24,457
連結修正 Elimination	△ 525	△ 685	△ 722	△ 608	251	△ 0.9	2,270	1,547
連結 Consolidated	49,327	38,891	44,909	46,397	61,793	84.5	21,063	26,004

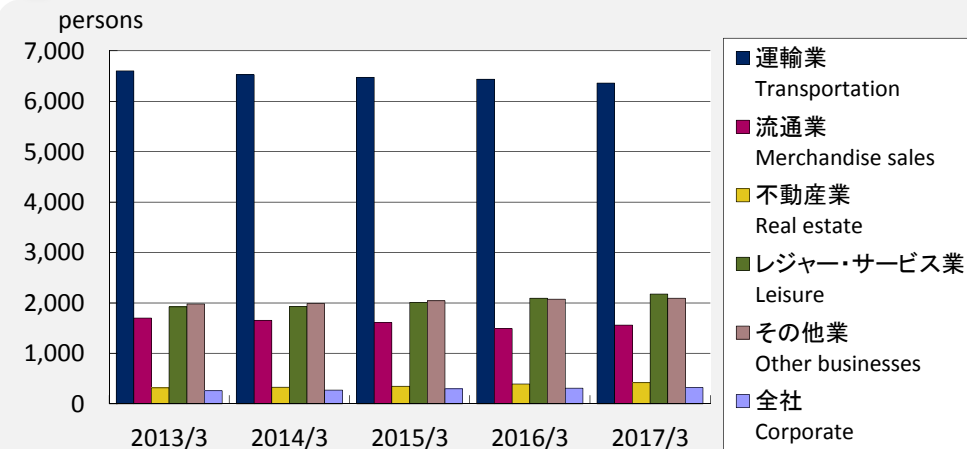
セグメント情報

Segment information

EBITDA Earning before interest, tax, depreciation and amortization



従業員数 Numbers of employee



EBITDA Earning before interest, tax, depreciation and amortization

	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3(Plan)	2016/9	2017/9
運輸業 Transportation	32,735	35,251	36,107	38,482	36,491	36.9	21,174	21,603
流通業 Merchandise sales	8,378	8,048	8,839	8,855	8,308	8.1	3,972	3,451
不動産業 Real estate	13,708	14,520	13,744	13,630	14,253	14.7	7,625	7,417
レジャー・サービス業 Leisure	7,516	8,039	8,766	9,359	10,536	11.0	5,952	5,787
その他業 Other businesses	1,390	2,112	2,700	4,656	4,266	5.3	861	1,666
合計 Total	63,730	67,971	70,159	74,984	73,856	76.1	39,587	39,926
連結修正 Elimination	△ 697	△ 550	△ 987	△ 1,243	△ 792	△ 1.2	△ 80	△ 337
連結 Consolidated	63,032	67,420	69,171	73,740	73,063	74.8	39,506	39,588

従業員数 Numbers of employee

	2013/3	2014/3	2015/3	2016/3	2017/3
運輸業 Transportation	6,599	6,525	6,473	6,433	6,358
流通業 Merchandise sales	1,696	1,657	1,613	1,492	1,559
不動産業 Real estate	316	328	347	391	415
レジャー・サービス業 Leisure	1,919	1,928	2,010	2,091	2,176
その他業 Other businesses	1,976	1,988	2,039	2,075	2,093
全社 Corporate	259	269	295	309	324
連結 Consolidated	12,765	12,695	12,777	12,791	12,925