



あなたと あたらしい あしたへ — 京王グループ



Keio Corporation

FACT BOOK 2018-2Q

2nd Quarter ended September 30, 2018

Last five-year Summary (Consolidated)

本資料に記載されている業績見通し等の将来に関する記述は、当社が現在入手している情報および合理的であると判断する一定の前提に基づいており、実際の業績等は様々な要因により大きく異なる可能性があります。

This document includes projections based on certain forecast/assumptions made at the time of publication.

Actual performance may differ from forecast figures due to various factors.

(連絡先)

contact address

京王電鉄株式会社 経営統括本部 経理部
Keio Corporation

PHONE : 042-337-3135

(証券コード: 9008 www.keio.co.jp/)

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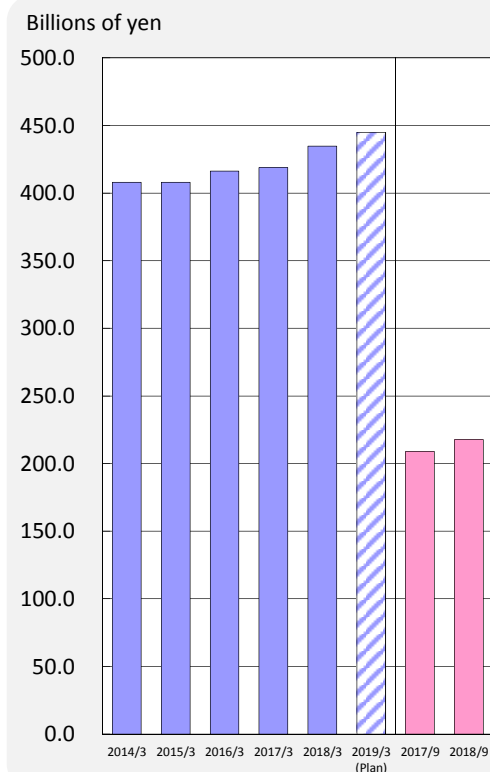
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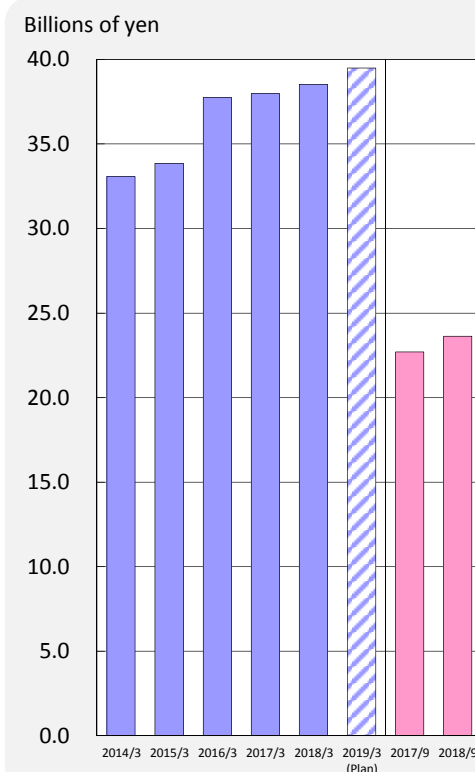
データ・ハイライト〔連結〕

Data highlights〔Consolidated〕

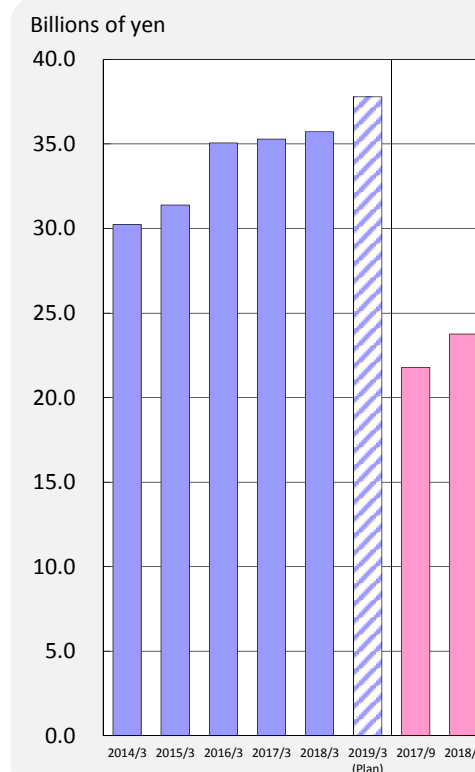
営業収益 Operating revenues



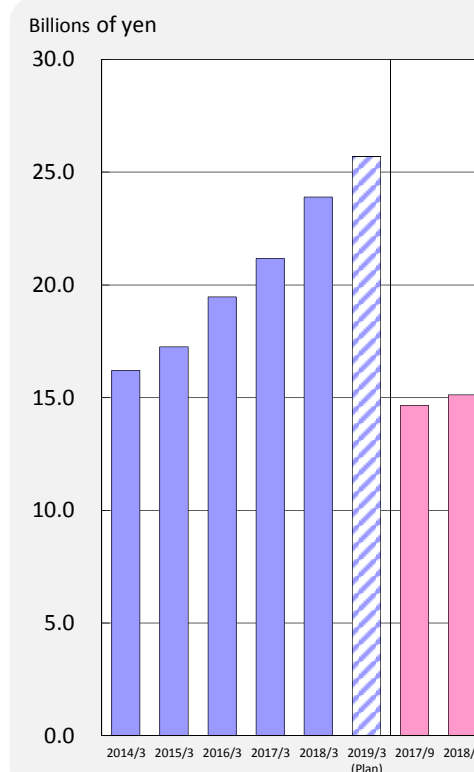
営業利益 Operating profit



経常利益 Ordinary profit



親会社株主に帰属する当期(四半期)純利益 Profit attributable to owners of parent



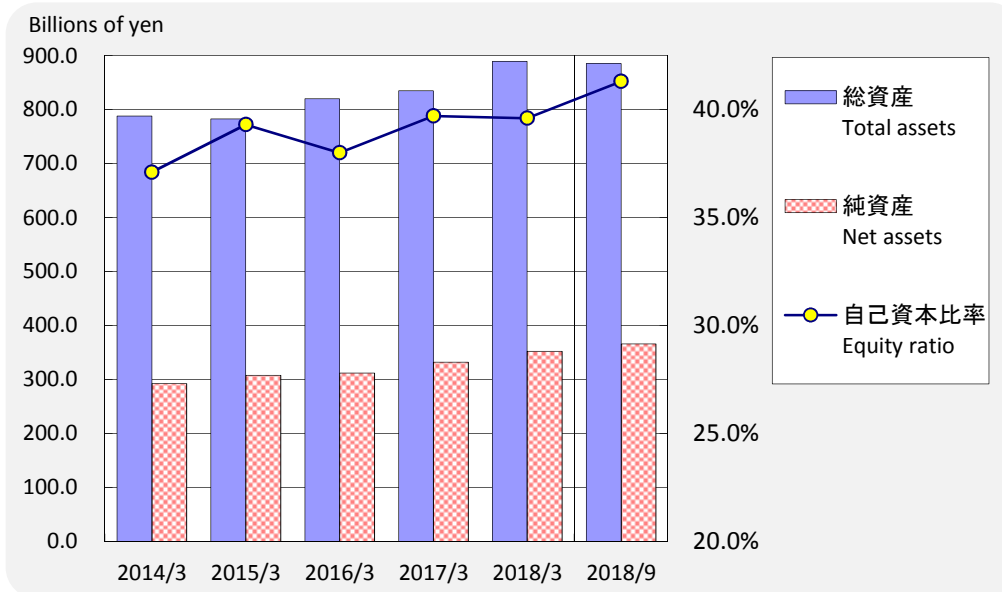
	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3(Plan)	(100万円/¥-mil.)	
							2017/9	2018/9
営業収益 Operating revenues	407,985	408,039	416,254	418,996	434,697	445,000	208,903	217,690
営業利益 Operating profit	33,073	33,845	37,758	37,976	38,537	39,500	22,700	23,634
経常利益 Ordinary profit	30,244	31,390	35,066	35,285	35,728	37,800	21,785	23,763
親会社株主に帰属する当期(四半期)純利益 Profit attributable to owners of parent	16,197	17,248	19,468	21,168	23,897	25,700	14,649	15,124

データ・ハイライト〔連結〕

Data highlights〔Consolidated〕

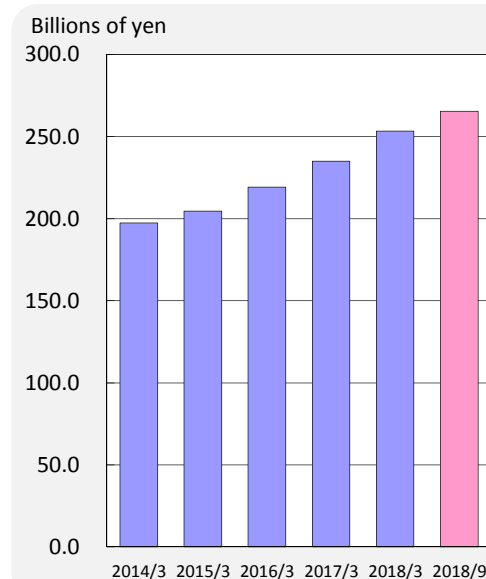
■ 総資産と純資産

Total assets & Net assets



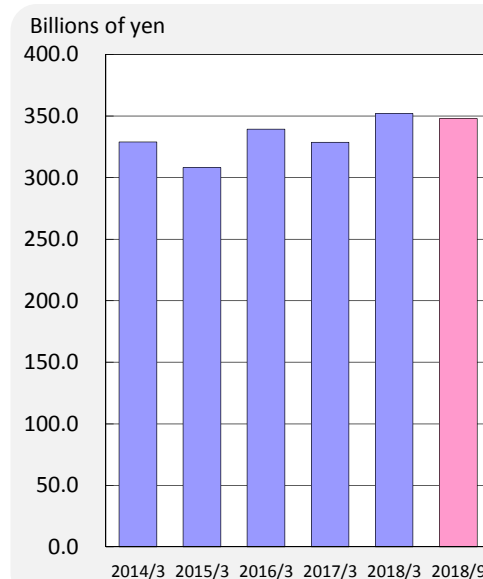
■ 利益剰余金

Retained earnings



■ 有利子負債

Interest-bearing debt



	2014/3	2015/3	2016/3	2017/3	2018/3	2018/9	増減 change
総資産 Total assets	787,825	782,422	820,177	834,682	889,135	884,856	△ 4,279
純資産 Net assets	292,607	307,726	311,818	332,020	352,241	365,847	13,605
自己資本 Shareholders' equity	292,410	307,505	311,578	331,755	351,953	365,558	13,604
自己資本比率 Equity ratio	37.1%	39.3%	38.0%	39.7%	39.6%	41.3%	1.7%
利益剰余金 Retained earnings	197,348	204,647	219,231	234,989	253,392	265,465	12,072
有利子負債* Interest-bearing debt	328,941	308,157	339,306	328,584	352,181	348,069	△ 4,111
借入金 Loans payable	199,191	198,351	199,306	198,584	202,181	198,069	△ 4,111
社債 Bonds payable	129,607	109,803	140,000	130,000	150,000	150,000	—
鉄道・運輸機構未払金 Long-term accounts payable to Japan railway construction, transport and technology agency	142	2	—	—	—	—	—

* 有利子負債 = 借入金 + 社債 + 鉄道・運輸機構未払金

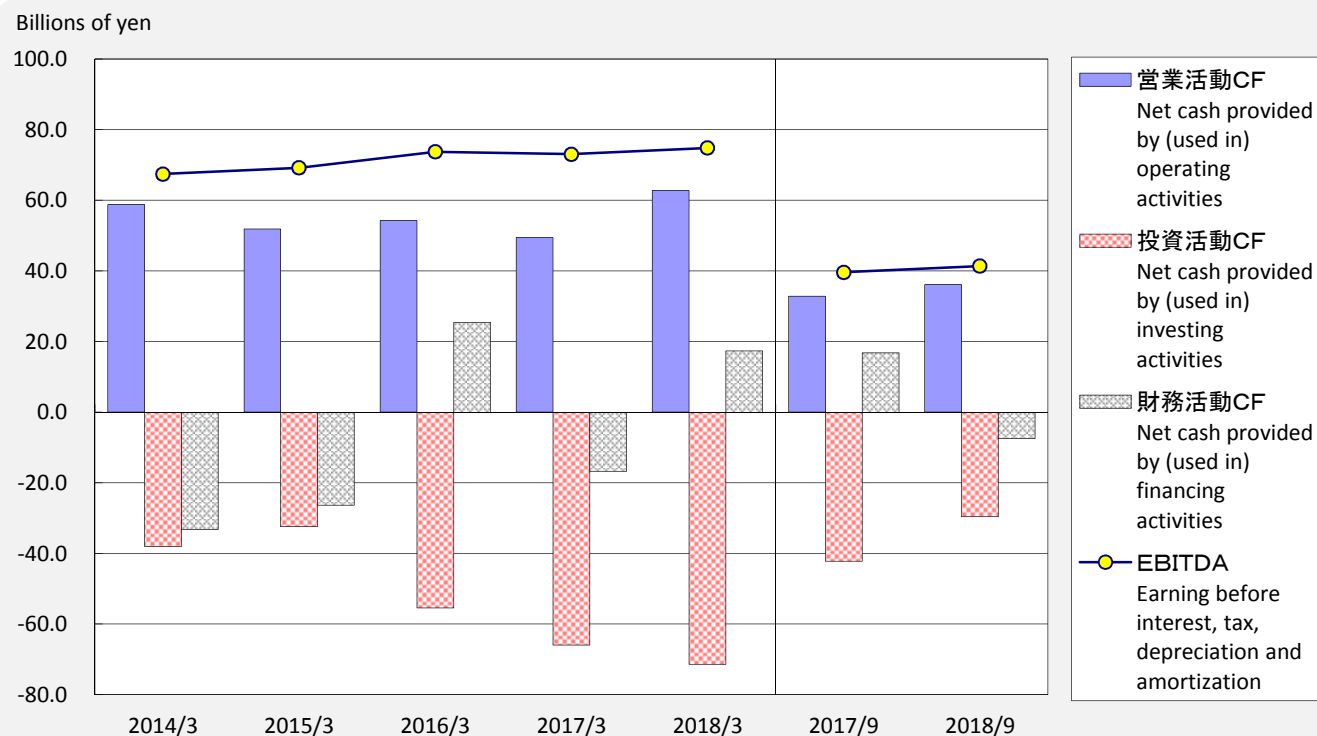
Interest-bearing debt = Loans payable + Bonds payable + Long-term accounts payable to Japan railway construction, transport and technology agency

データ・ハイライト〔連結〕

Data highlights〔Consolidated〕

■ キャッシュ・フロー

Cash flows



■ 現金及び現金同等物の期末(四半期末)残高

Cash and cash equivalents at end of period



	2014/3	2015/3	2016/3	2017/3	2018/3	(100万円/¥-mil.)	
						2017/9	2018/9
営業活動CF Net cash provided by (used in) operating activities	58,772	51,858	54,247	49,440	62,713	32,812	36,126
投資活動CF Net cash provided by (used in) investing activities	△ 37,939	△ 32,325	△ 55,323	△ 65,908	△ 71,267	△ 42,078	△ 29,512
財務活動CF Net cash provided by (used in) financing activities	△ 33,158	△ 26,281	25,530	△ 16,642	17,384	16,875	△ 7,391
EBITDA* Earning before interest, tax, depreciation and amortization	67,420	69,171	73,740	73,063	74,802	39,588	41,355
現金及び現金同等物の期末(四半期末)残高 Cash and cash equivalents at end of period	71,473	64,724	89,180	56,067	64,469	63,676	64,522

* EBITDA = 営業利益 + 減価償却費 + のれん償却額

EBITDA = Operating profit + Depreciation and amortization + Amortization of goodwill

財務諸表〔連結〕

Financial statements [Consolidated]

連結貸借対照表 Consolidated Balance Sheets

(100万円/¥-mil.)

	2014/3	2015/3	2016/3	2017/3	2018/3	2018/9	増減 change
資産の部 Assets							
流動資産 Current assets	139,586	133,196	165,456	140,817	150,027	142,497	△ 7,529
現金及び預金 Cash and deposits	38,993	34,744	35,059	34,577	50,988	47,041	△ 3,946
受取手形及び売掛金 Notes and accounts receivable-trade	36,406	33,186	34,485	39,142	39,033	31,763	△ 7,270
有価証券 Short-term investment securities	32,505	30,050	54,850	21,510	13,500	17,499	3,999
商品及び製品 Merchandise and finished goods	12,629	13,942	12,245	13,850	16,089	15,494	△ 595
仕掛品 Work in process	8,733	9,698	16,658	20,540	21,976	21,880	△ 95
原材料及び貯蔵品 Raw materials and supplies	1,675	1,856	2,013	2,176	2,158	2,163	4
繰延税金資産 Deferred tax assets	3,552	3,395	3,206	2,996	—	—	—
その他 Other	5,192	6,410	6,995	6,072	6,332	6,705	373
貸倒引当金 Allowance for doubtful accounts	△ 100	△ 87	△ 57	△ 48	△ 51	△ 49	2
固定資産 Noncurrent assets	648,238	649,226	654,720	693,864	739,108	742,358	3,249
有形固定資産 Property, plant and equipment	561,458	565,689	580,379	604,397	642,985	645,723	2,738
建物及び構築物(純額) Buildings and structures, net	315,526	321,921	323,371	310,491	328,778	328,283	△ 494
機械装置及び運搬具(純額) Machinery, equipment and vehicles, net	34,067	33,204	33,068	31,858	38,727	36,932	△ 1,795
土地 Land	178,661	188,139	198,373	214,961	227,366	227,647	280
建設仮勘定 Construction in progress	25,236	14,230	16,413	36,902	36,872	42,592	5,719
その他(純額) Other, net	7,965	8,194	9,153	10,184	11,240	10,268	△ 972
無形固定資産 Intangible assets	10,245	9,862	9,997	10,633	11,525	10,287	△ 1,238
投資その他の資産 Investments and other assets	76,535	73,674	64,343	78,833	84,596	86,346	1,750
投資有価証券 Investment securities	56,548	53,695	43,811	57,025	60,131	62,637	2,505
退職給付に係る資産 Net defined benefit asset	6,679	5,395	4,047	5,296	6,994	6,895	△ 98
繰延税金資産 Deferred tax assets	5,970	7,063	8,804	8,442	10,630	9,974	△ 655
その他 Other	7,620	7,704	7,866	8,218	6,989	6,986	△ 3
貸倒引当金 Allowance for doubtful accounts	△ 284	△ 185	△ 185	△ 149	△ 148	△ 146	1
資産合計 Total assets	787,825	782,422	820,177	834,682	889,135	884,856	△ 4,279

《参考》 Reference

有形固定資産の増減内訳 Increase(decrease) in property, plant and equipment

取得 Acquired	40,863	46,116	46,850	65,431	75,201	19,017	
償却 Depreciation	△ 31,767	△ 32,874	△ 33,410	△ 32,627	△ 33,270	△ 16,001	
除却 Retirement	△ 1,576	△ 1,277	△ 665	△ 901	△ 660	△ 159	
その他 Other	△ 10,624	△ 7,732	1,915	△ 7,885	△ 2,681	△ 118	
計 Total	△ 3,105	4,231	14,689	24,017	38,588	2,738	

投資有価証券の評価差額の増減 Increase(decrease) in valuation difference on investment securities

投資有価証券の評価差額の増減 Increase(decrease) in valuation difference on investment securities	571	8,549	△ 11,316	5,802	1,821	2,840	
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財務諸表〔連結〕

Financial statements [Consolidated]

■ 連結貸借対照表 Consolidated Balance Sheets

	2014/3	2015/3	2016/3	2017/3	2018/3	2018/9	増減 change (100万円/¥-mil.)
負債の部 Liabilities							
流動負債 Current liabilities	198,037	175,546	195,703	207,602	207,482	194,880	△ 12,601
支払手形及び買掛金 Notes and accounts payable-trade	18,274	17,478	19,424	18,547	18,061	14,177	△ 3,883
短期借入金 Short-term loans payable	65,596	66,572	76,399	72,065	73,287	74,175	887
1年内償還予定の社債 Current portion of bonds	20,000	—	10,000	20,000	10,000	10,000	—
未払法人税等 Income taxes payable	8,008	4,412	8,411	6,878	6,706	7,550	843
前受金 Advances received	18,878	15,941	16,598	21,415	26,126	28,765	2,638
賞与引当金 Provision for bonuses	2,221	2,188	2,208	2,256	2,811	5,759	2,948
その他の引当金 Other provision	2,056	2,079	2,064	2,029	1,842	1,822	△ 19
その他 Other	63,001	66,874	60,597	64,410	68,646	52,629	△ 16,016
固定負債 Noncurrent liabilities	297,180	299,149	312,655	295,059	329,411	324,128	△ 5,283
社債 Bonds payable	109,607	109,803	130,000	110,000	140,000	140,000	—
長期借入金 Long-term loans payable	133,595	131,778	122,906	126,518	128,893	123,894	△ 4,999
繰延税金負債 Deferred tax liabilities	907	2,598	1,824	1,807	1,764	1,764	—
退職給付に係る負債 Net defined benefit liability	18,997	20,236	20,565	20,742	20,935	21,137	202
その他 Other	34,073	34,732	37,359	35,990	37,817	37,331	△ 486
負債合計 Total liabilities	495,218	474,696	508,358	502,661	536,893	519,008	△ 17,885
純資産の部 Net assets							
株主資本 Shareholders' equity	278,953	286,223	300,782	316,526	334,897	346,964	12,066
資本金 Capital stock	59,023	59,023	59,023	59,023	59,023	59,023	—
資本剰余金 Capital surplus	42,008	42,009	42,010	42,010	42,010	42,011	0
利益剰余金 Retained earnings	197,348	204,647	219,231	234,989	253,392	265,465	12,072
自己株式 Treasury stock	△ 19,427	△ 19,456	△ 19,483	△ 19,497	△ 19,530	△ 19,535	△ 5
その他の包括利益累計額 Accumulated other comprehensive income	13,457	21,281	10,796	15,229	17,056	18,594	1,537
その他有価証券評価差額金 Valuation difference on available-for-sale securities	10,947	17,287	9,866	13,892	15,152	17,126	1,973
為替換算調整勘定 Foreign currency translation adjustment	7	11	10	9	8	9	1
退職給付に係る調整累計額 Remeasurements of defined benefit plans	2,502	3,982	919	1,328	1,895	1,457	△ 437
非支配株主持分 Non-controlling interests	196	220	240	264	288	289	1
純資産合計 Total net assets	292,607	307,726	311,818	332,020	352,241	365,847	13,605
負債純資産合計 Total liabilities and net assets	787,825	782,422	820,177	834,682	889,135	884,856	△ 4,279

財務諸表〔連結〕

Financial statements [Consolidated]

■ 連結損益計算書 Consolidated Statements of Income

(100万円/¥-mil.)

	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3 (Plan)	増減 change(%)	増減 change(%)	2017/9	2018/9	増減 change(%)	増減 change(%)
連結損益計算書 Consolidated Statements of Income												
営業収益 Operating revenues	407,985	408,039	416,254	418,996	434,697	445,000	10,302	(2.4)	208,903	217,690	8,786	(4.2)
営業費 Operating expenses	374,911	374,194	378,496	381,019	396,160				186,203	194,055	7,852	(4.2)
運輸業等営業費及び売上原価 Operating expenses and cost of sales of transportation	328,481	328,519	331,915	334,047	347,554				162,738	169,897	7,158	(4.4)
販売費及び一般管理費 Selling, general and administrative expenses	46,430	45,675	46,580	46,972	48,606				23,464	24,158	693	(3.0)
営業利益 Operating profit	33,073	33,845	37,758	37,976	38,537	39,500	962	(2.5)	22,700	23,634	934	(4.1)
営業外収益 Non-operating income	2,470	2,629	2,141	2,152	2,317				1,264	1,976	712	(56.4)
受取利息 Interest income	66	77	59	31	176				50	146	96	(191.9)
受取配当金 Dividends income	1,044	1,128	1,053	1,099	1,180				646	660	13	(2.1)
匿名組合投資利益 Gain on investments in silent partnership	353	439	—	—	—				—	—	—	—
持分法による投資利益 Equity in earnings of affiliates	107	17	25	—	—				—	—	—	—
その他 Other	898	967	1,003	1,021	959				567	1,169	602	(106.3)
営業外費用 Non-operating expenses	5,300	5,084	4,833	4,844	5,126				2,179	1,847	△ 331	(△ 15.2)
支払利息 Interest expenses	4,942	4,669	4,297	3,955	3,702				1,881	1,768	△ 112	(△ 6.0)
持分法による投資損失 Equity in losses of affiliates	—	—	—	565	129				31	6	△ 25	(△ 80.5)
その他 Other	357	414	535	323	1,294				265	72	△ 193	(△ 72.7)
経常利益 Ordinary profit	30,244	31,390	35,066	35,285	35,728	37,800	2,071	(5.8)	21,785	23,763	1,978	(9.1)
特別利益 Extraordinary income	8,135	5,261	6,633	4,738	3,305				1,549	110	△ 1,439	(△ 92.9)
特別損失 Extraordinary loss	12,069	9,903	9,219	8,707	3,591				1,638	1,171	△ 466	(△ 28.5)
税金等調整前当期(四半期)純利益 Profit before income taxes	26,310	26,748	32,481	31,316	35,442				21,696	22,702	1,006	(4.6)
法人税等 Income taxes	—	—	—	—	—				7,045	7,576	530	(7.5)
法人税、住民税及び事業税 Income taxes-current	10,742	9,076	11,696	11,442	11,569				—	—	—	—
法人税等調整額 Income taxes-deferred	△ 670	400	1,296	△ 1,318	△ 48				—	—	—	—
当期(四半期)純利益 Profit	16,237	17,272	19,488	21,192	23,921				14,651	15,126	475	(3.2)
非支配株主に帰属する当期(四半期)純利益 Profit attributable to non-controlling interests	40	23	19	23	23				1	1	△ 0	(△ 4.9)
親会社株主に帰属する当期(四半期)純利益 Profit attributable to owners of parent	16,197	17,248	19,468	21,168	23,897	25,700	1,802	(7.5)	14,649	15,124	475	(3.2)

《参考》Reference

特別利益 Extraordinary income

工事負担金等受入額 Contribution for construction	6,509	4,178	2,241	1,470	1,017				440	52	△ 388	(△ 88.2)
その他 Other	1,626	1,083	4,392	3,268	2,288				1,108	58	△ 1,050	(△ 94.8)
計 Total	8,135	5,261	6,633	4,738	3,305				1,549	110	△ 1,439	(△ 92.9)

特別損失 Extraordinary loss

固定資産圧縮損 Loss on reduction of noncurrent assets	6,530	4,628	2,206	1,469	1,935				1,366	33	△ 1,333	(△ 97.5)
固定資産除却損 Loss on retirement of noncurrent assets	954	626	980	803	769				240	330	90	(37.7)
減損損失 Impairment loss	4,079	3,137	5,449	5,735	743				—	—	—	—
その他 Other	506	1,511	582	698	143				31	807	775	—
計 Total	12,069	9,903	9,219	8,707	3,591				1,638	1,171	△ 466	(△ 28.5)

財務諸表〔連結〕

Financial statements〔Consolidated〕

連結キャッシュ・フロー計算書 Consolidated Statements of Cash flows

(100万円/¥-mil.)

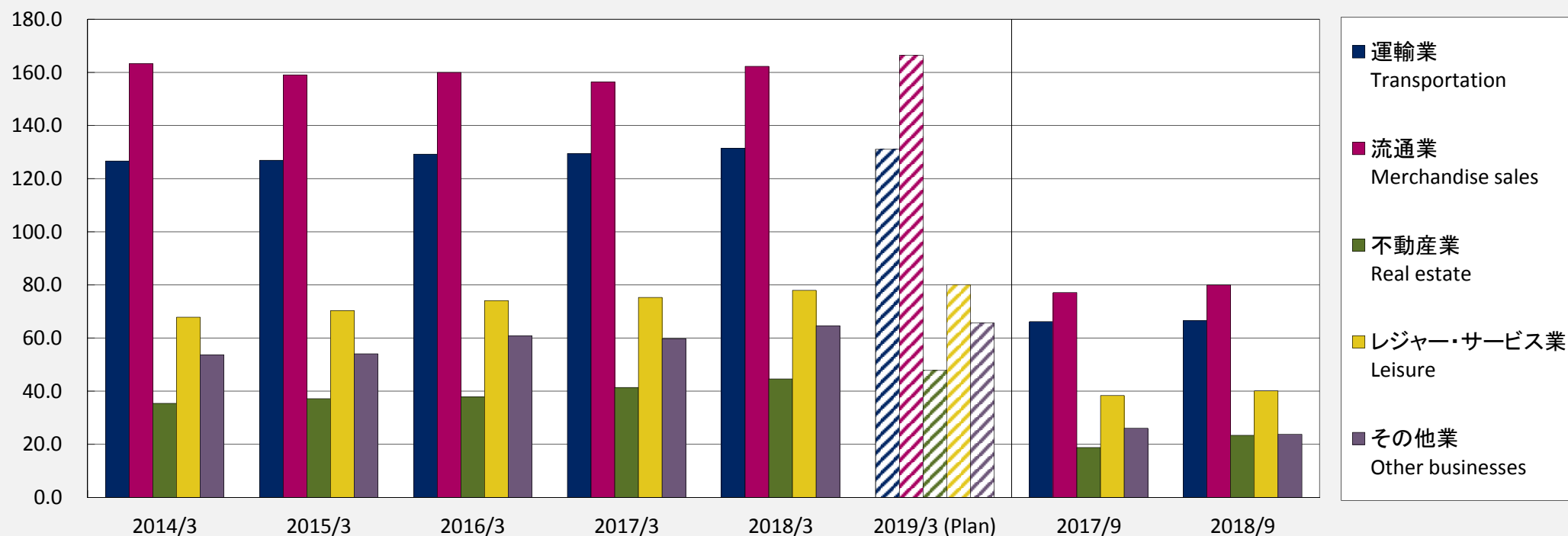
	2014/3	2015/3	2016/3	2017/3	2018/3	2017/9	2018/9	増減 change
税金等調整前当期(四半期)純利益 Profit before income taxes	26,310	26,748	32,481	31,316	35,442	21,696	22,702	1,006
減価償却費 Depreciation and amortization	33,942	34,921	35,577	34,681	35,860	16,686	17,518	832
減損損失 Impairment loss	4,079	3,137	5,449	5,735	743	—	—	—
のれん償却額 Amortization of goodwill	404	404	404	404	404	202	202	—
退職給付引当金の増減額(△は減少) Increase (decrease) in provision for retirement benefits	△ 20,961	—	—	—	—	—	—	—
退職給付に係る負債の増減額(△は減少) Increase (decrease) in net defined benefit liability	20,443	△ 1,014	△ 428	△ 236	△ 155	—	—	—
前払年金費用の増減額(△は増加) Decrease (increase) in prepaid pension costs	2,930	—	—	—	—	—	—	—
退職給付に係る資産の増減額(△は減少) Increase (decrease) in net defined benefit asset	△ 4,272	△ 1,899	△ 2,459	△ 245	△ 528	—	—	—
固定資産除却損 Loss on retirement of noncurrent assets	1,617	1,285	669	908	662	—	—	—
固定資産圧縮損 Loss on reduction of noncurrent assets	6,530	4,628	2,206	1,469	1,935	—	—	—
受取利息及び受取配当金 Interest and dividends income	△ 1,111	△ 1,206	△ 1,112	△ 1,130	△ 1,357	—	—	—
支払利息 Interest expenses	4,942	4,669	4,297	3,955	3,702	—	—	—
工事負担金等受入額 Contribution for construction	△ 6,509	△ 4,178	△ 2,241	△ 1,470	△ 1,017	—	—	—
営業債権の増減額(△は増加) Decrease (increase) in operating receivables	△ 4,164	3,035	△ 854	△ 2,590	746	—	—	—
たな卸資産の増減額(△は増加) Decrease (increase) in inventories	745	△ 2,595	△ 5,666	△ 5,952	△ 3,795	—	—	—
営業債務の増減額(△は減少) Increase (decrease) in operating debt	1,468	△ 3,117	1,879	△ 347	1,067	—	—	—
その他 Other, net	1,764	2,979	△ 6,409	△ 451	3,137	—	—	—
小計 Subtotal	68,159	67,799	63,793	66,047	76,849	—	—	—
利息及び配当金の受取額 Interest and dividends income received	1,116	1,210	1,111	1,137	1,346	—	—	—
利息の支払額 Interest expenses paid	△ 4,784	△ 4,509	△ 4,102	△ 3,973	△ 3,786	—	—	—
損害賠償金の受取額 Proceeds from damages	—	—	1,909	109	—	—	—	—
退職加算金等の支払額 Payments for extra retirement payments and other	—	—	△ 1,433	—	—	—	—	—
退店補償金の支払額 Compensation paid for tenants closing	△ 254	△ 65	△ 155	△ 239	△ 105	—	—	—
法人税等の支払額 Income taxes paid	△ 5,464	△ 12,575	△ 6,875	△ 13,640	△ 11,591	△ 5,907	△ 6,476	△ 569
その他 Other, net	—	—	—	—	—	134	2,180	2,045
営業活動によるキャッシュ・フロー Net cash provided by (used in) operating activities	58,772	51,858	54,247	49,440	62,713	32,812	36,126	3,314
有形及び無形固定資産の取得による支出 Purchase of property, plant and equipment and intangible assets	△ 43,204	△ 47,618	△ 50,936	△ 66,347	△ 76,528	△ 31,642	△ 35,308	△ 3,666
有形及び無形固定資産の売却による収入 Proceeds from sales of property, plant and equipment and intangible assets	—	342	1,882	2,559	1,586	—	—	—
工事負担金等受入による収入 Proceeds from contribution received for construction	4,420	3,286	2,664	4,072	4,943	3,573	4,854	1,280
投資有価証券の取得による支出 Purchase of investment securities	△ 1,466	△ 1,603	△ 1,816	△ 7,484	△ 1,434	—	—	—
投資有価証券の売却及び償還による収入 Proceeds from sales and redemption of investment securities	1,328	12,545	341	1,091	196	—	—	—
有価証券の取得による支出 Purchase of securities	—	—	—	△ 7,000	—	—	—	—
有価証券の売却及び償還による収入 Proceeds from sales and redemption of securities	—	—	—	7,000	—	—	—	—
連結の範囲の変更を伴う子会社株式の取得による支出 Purchase of investments in subsidiaries resulting in change in scope of consolidation	—	—	△ 7,301	—	—	—	—	—
その他 Other, net	982	722	△ 157	199	△ 31	△ 14,008	942	14,951
投資活動によるキャッシュ・フロー Net cash provided by (used in) investing activities	△ 37,939	△ 32,325	△ 55,323	△ 65,908	△ 71,267	△ 42,078	△ 29,512	12,565
短期借入金の純増減額(△は減少) Net increase (decrease) in short-term loans payable	4,780	2,788	3,245	3,327	△ 2,659	△ 1,200	878	2,079
長期借入れによる収入 Proceeds from long-term loans payable	12,400	11,580	10,460	15,301	18,469	5,608	—	△ 5,608
長期借入金の返済による支出 Repayment of long-term loans payable	△ 14,667	△ 15,208	△ 12,749	△ 19,349	△ 12,212	△ 4,432	△ 4,990	△ 558
社債の発行による収入 Proceeds from issuance of bonds	—	—	29,841	—	39,777	19,883	—	△ 19,883
社債の償還による支出 Redemption of bonds	△ 30,000	△ 20,000	—	△ 10,000	△ 20,000	—	—	—
自己株式の取得による支出 Purchase of treasury stock	△ 50	△ 29	△ 28	△ 14	△ 34	△ 13	△ 5	7
配当金の支払額 Cash dividends paid	△ 5,193	△ 4,887	△ 4,883	△ 5,493	△ 5,492	△ 2,745	△ 3,052	△ 306
その他 Other, net	△ 426	△ 524	△ 354	△ 412	△ 462	△ 225	△ 221	3
財務活動によるキャッシュ・フロー Net cash provided by (used in) financing activities	△ 33,158	△ 26,281	25,530	△ 16,642	17,384	16,875	△ 7,391	△ 24,266
現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents	4	△ 0	1	△ 2	△ 427	0	830	829
現金及び現金同等物の増減額(△は減少) Net increase (decrease) in cash and cash equivalents	△ 12,321	△ 6,749	24,455	△ 33,113	8,402	7,609	53	△ 7,555
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	83,795	71,473	64,724	89,180	56,067	56,067	64,469	8,402
連結子会社による非連結子会社の合併に伴う現金及び現金同等物の増加額 Increase in cash and cash equivalents resulting from merger of unconsolidated subsidiaries of subsidiaries	—	0	—	—	—	—	—	—
現金及び現金同等物の期末(四半期末)残高 Cash and cash equivalents at end of period	71,473	64,724	89,180	56,067	64,469	63,676	64,522	846

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Segment information

■ 営業収益 Operating revenues

Billions of yen



	(100万円/¥-mil.)					(10億円/¥-bil.)	(100万円/¥-mil.)	
	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3 (Plan)	2017/9	2018/9
運輸業 Transportation	126,600	126,887	129,210	129,487	131,378	131.1	66,166	66,595
流通業 Merchandise sales	163,239	159,097	159,946	156,373	162,235	166.5	77,143	79,933
不動産業 Real estate	35,375	37,141	37,888	41,389	44,565	47.9	18,821	23,378
レジャー・サービス業 Leisure	67,882	70,310	74,079	75,258	77,914	80.1	38,346	40,118
その他業 Other businesses	53,664	54,072	60,845	59,796	64,616	65.7	26,002	23,785
合計 Total	446,763	447,510	461,970	462,305	480,711	491.5	226,481	233,812
連結修正 Elimination	△ 38,777	△ 39,470	△ 45,715	△ 43,309	△ 46,013	△ 46.5	△ 17,577	△ 16,122
連結 Consolidated	407,985	408,039	416,254	418,996	434,697	445.0	208,903	217,690

セグメント情報

Segment information

■ 営業収益の明細 Operating revenues transaction

	2014/3	2015/3	2016/3	2017/3	2018/3	(100万円/¥-mil.)	
						2017/9	2018/9
運輸業 Transportation							
鉄道事業 Railways	81,748	81,908	83,776	84,558	86,057	43,268	43,191
バス事業 Bus services	33,955	34,547	35,327	35,035	35,667	18,116	18,582
タクシー業 Taxi services	12,909	12,655	12,500	13,185	12,926	6,377	6,441
その他 Others	2,529	2,728	2,763	2,641	2,599	1,282	1,298
消去 Elimination	△ 4,541	△ 4,952	△ 5,156	△ 5,933	△ 5,873	△ 2,877	△ 2,919
合計 Total	126,600	126,887	129,210	129,487	131,378	66,166	66,595
流通業 Merchandise sales							
百貨店業 Department stores	92,714	86,977	87,456	84,854	88,356	41,647	42,077
ストア業(注) Retail stores (Note)	45,017	45,699	46,282	46,389	48,462	23,591	25,003
書籍販売業 Retail stores for books	9,842	9,087	8,198	7,224	6,609	3,207	3,119
ショッピングセンター事業 Shopping centers	10,548	12,424	12,973	12,553	13,478	6,283	7,201
その他 Others	11,577	11,751	11,730	11,603	11,618	5,594	5,798
消去 Elimination	△ 6,460	△ 6,842	△ 6,694	△ 6,251	△ 6,290	△ 3,180	△ 3,267
合計 Total	163,239	159,097	159,946	156,373	162,235	77,143	79,933
不動産業 Real estate							
不動産賃貸業 Land and building leasing	30,211	30,240	31,966	33,951	34,743	17,260	17,414
不動産販売業 Development for selling by lots	12,432	14,371	12,116	13,973	16,451	4,896	9,150
その他 Others	1,078	1,370	1,483	1,823	2,113	958	1,190
消去 Elimination	△ 8,346	△ 8,841	△ 7,678	△ 8,359	△ 8,742	△ 4,293	△ 4,376
合計 Total	35,375	37,141	37,888	41,389	44,565	18,821	23,378
レジャー・サービス業 Leisure							
ホテル業 Hotels	44,281	45,389	48,407	48,955	51,428	24,416	26,421
旅行業 Travel services	16,273	16,615	16,948	17,244	17,865	9,898	9,944
広告代理業 Advertising services	11,100	11,954	12,091	12,283	12,500	5,271	5,331
その他 Others	5,911	6,032	6,275	6,533	6,634	3,476	3,515
消去 Elimination	△ 9,685	△ 9,681	△ 9,643	△ 9,758	△ 10,513	△ 4,716	△ 5,093
合計 Total	67,882	70,310	74,079	75,258	77,914	38,346	40,118
その他業 Other businesses							
ビル総合管理業 Building maintenance	22,511	21,614	22,498	23,758	25,367	10,937	10,827
車両整備業 Railway car maintenance	8,322	8,939	9,468	10,264	10,499	4,261	4,065
建築・土木業 Construction	19,247	20,238	24,222	21,479	23,335	8,290	5,704
その他 Others	6,156	6,516	7,140	7,526	7,838	3,663	3,761
消去 Elimination	△ 2,573	△ 3,236	△ 2,484	△ 3,231	△ 2,422	△ 1,150	△ 572
合計 Total	53,664	54,072	60,845	59,796	64,616	26,002	23,785

(注) 2016年4月にストア業を運営する「株京王ストア」と駅売店業を運営する「京王リテールサービス(株)」が合併したことに伴い、2016年度より駅売店業はストア業に含めて表示している。過年度数値についても同様の組替を行っている。

Note: Beginning in FY2016, Retail Stores - in Stations have been included in Retail Stores in conjunction with the merger of Keio Store, which runs the Retail Stores, and Keio Retail Service, which runs the Retail Stores - in Stations, in April 2016. Figures for previous years have been converted accordingly.

セグメント情報

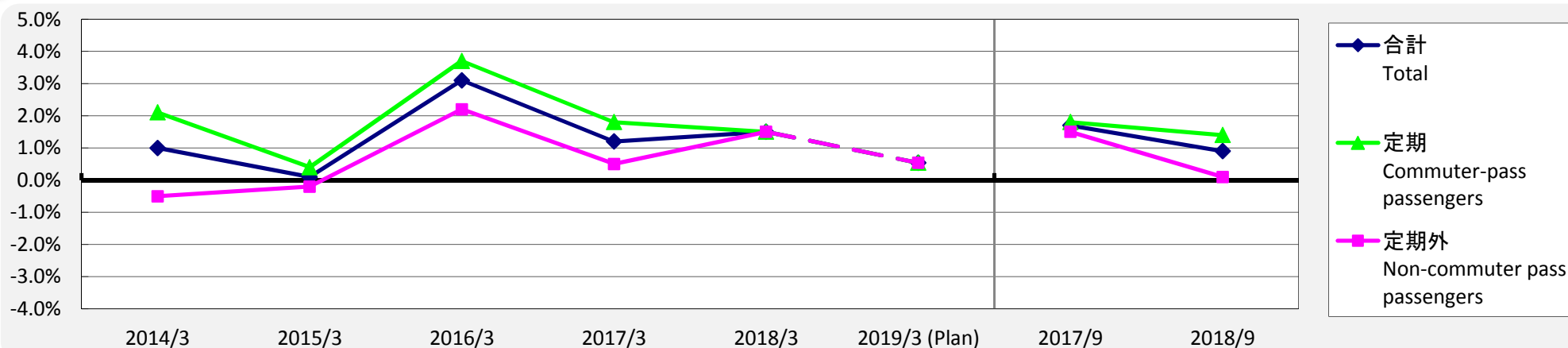
Segment information

■ 鉄道輸送人員(対前年増減) Passengers transported of Railways(Change of Passengers transported of Railways) (千人/Thousands of people)

	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3 (Plan)
定期 Commuter-pass passengers	368,582 (7,637)	369,922 (1,340)	383,728 (13,806)	390,503 (6,775)	396,434 (5,931)	398,567 (2,133)
通勤 Commuter-pass passengers	273,274 (5,860)	277,935 (4,661)	289,730 (11,795)	296,359 (6,629)	302,563 (6,204)	304,941 (2,378)
通学 Commuter-pass passengers (Students)	95,308 (1,777)	91,987 (Δ 3,321)	93,998 (2,011)	94,144 (146)	93,871 (Δ 273)	93,626 (Δ 245)
定期外 Non-commuter pass passengers	263,305 (Δ 1,435)	262,806 (Δ 499)	268,612 (5,806)	269,824 (1,212)	273,808 (3,984)	275,274 (1,466)
合計 Total	631,887 (6,202)	632,728 (841)	652,340 (19,612)	660,327 (7,987)	670,242 (9,915)	673,841 (3,599)

	2017/9	2018/9
定期 Commuter-pass passengers	203,024 (3,514)	205,947 (2,923)
通勤 Commuter-pass passengers	152,336 (3,474)	155,368 (3,032)
通学 Commuter-pass passengers (Students)	50,688 (40)	50,579 (Δ 109)
定期外 Non-commuter pass passengers	136,822 (2,061)	136,966 (144)
合計 Total	339,846 (5,575)	342,913 (3,067)

■ 鉄道輸送人員の対前年増減率 Variation ratio against previous year of Passengers transported of Railways



	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3 (Plan)	2017/9	2018/9
定期 Commuter-pass passengers	2.1	0.4	3.7	1.8	1.5	0.5	1.8	1.4
通勤 Commuter-pass passengers	2.2	1.7	4.2	2.3	2.1	0.8	2.3	2.0
通学 Commuter-pass passengers (Students)	1.9	Δ 3.5	2.2	0.2	Δ 0.3	Δ 0.3	0.1	Δ 0.2
定期外 Non-commuter pass passengers	Δ 0.5	Δ 0.2	2.2	0.5	1.5	0.5	1.5	0.1
合計 Total	1.0	0.1	3.1	1.2	1.5	0.5	1.7	0.9

セグメント情報

Segment information

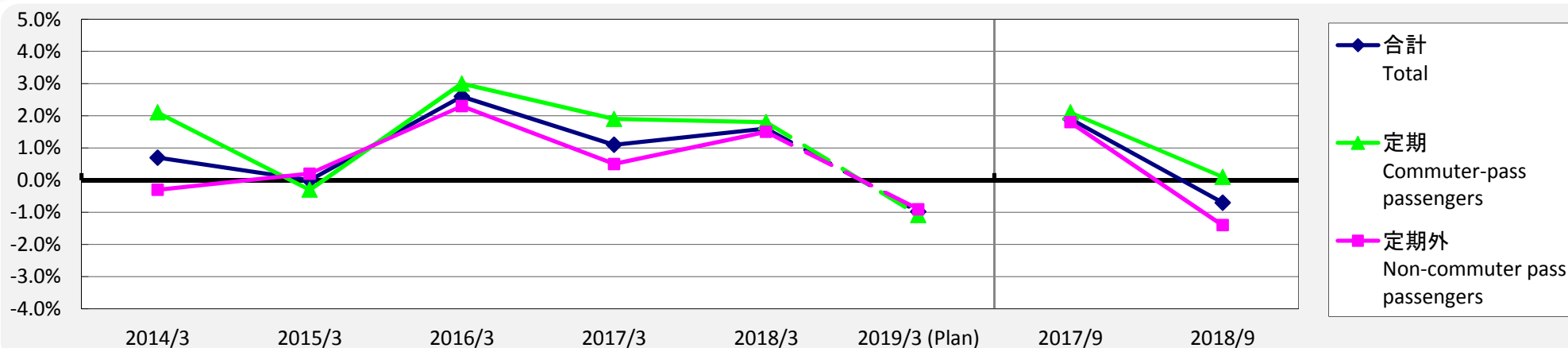
■ 旅客運輸収入(対前年増減) Passenger revenues of Railways(Change of Passenger revenues of Railways)

(100万円/¥-mil.)

	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3 (Plan)
定期 Commuter-pass passengers	33,593 (693)	33,479 (Δ 113)	34,480 (1,000)	35,146 (665)	35,782 (636)	35,394 (Δ 388)
通勤 Commuter-pass passengers	29,833 (622)	29,872 (39)	30,792 (919)	31,449 (657)	32,099 (649)	31,817 (Δ 281)
通学 Commuter-pass passengers (Students)	3,759 (71)	3,607 (Δ 152)	3,688 (80)	3,696 (8)	3,683 (Δ 12)	3,576 (Δ 107)
定期外 Non-commuter pass passengers	44,707 (Δ 122)	44,801 (94)	45,832 (1,030)	46,071 (238)	46,751 (680)	46,329 (Δ 422)
合計 Total	78,301 (571)	78,281 (Δ 19)	80,313 (2,031)	81,217 (903)	82,534 (1,317)	81,723 (Δ 810)

	2017/9	2018/9
定期 Commuter-pass passengers	18,152 (377)	18,171 (19)
通勤 Commuter-pass passengers	16,163 (376)	16,231 (68)
通学 Commuter-pass passengers (Students)	1,989 (1)	1,940 (Δ 49)
定期外 Non-commuter pass passengers	23,414 (404)	23,087 (Δ 327)
合計 Total	41,567 (782)	41,259 (Δ 308)

■ 旅客運輸収入の対前年増減率 Variation ratio against previous year of Passenger revenues of Railways

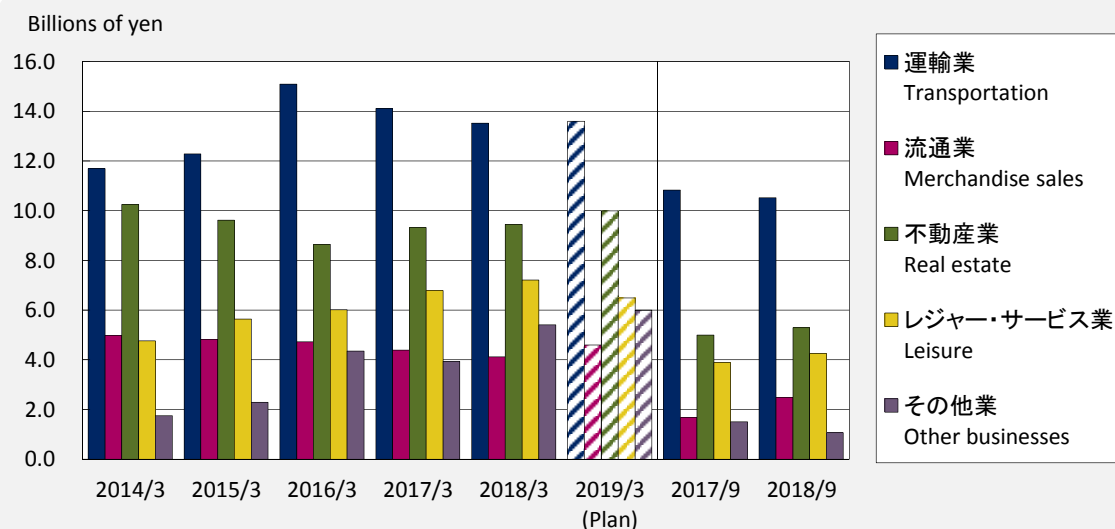


	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3 (Plan)	2017/9	2018/9
定期 Commuter-pass passengers	2.1	Δ 0.3	3.0	1.9	1.8	Δ 1.1	2.1	0.1
通勤 Commuter-pass passengers	2.1	0.1	3.1	2.1	2.1	Δ 0.9	2.4	0.4
通学 Commuter-pass passengers (Students)	1.9	Δ 4.1	2.2	0.2	Δ 0.3	Δ 2.9	0.1	Δ 2.5
定期外 Non-commuter pass passengers	Δ 0.3	0.2	2.3	0.5	1.5	Δ 0.9	1.8	Δ 1.4
合計 Total	0.7	Δ 0.0	2.6	1.1	1.6	Δ 1.0	1.9	Δ 0.7

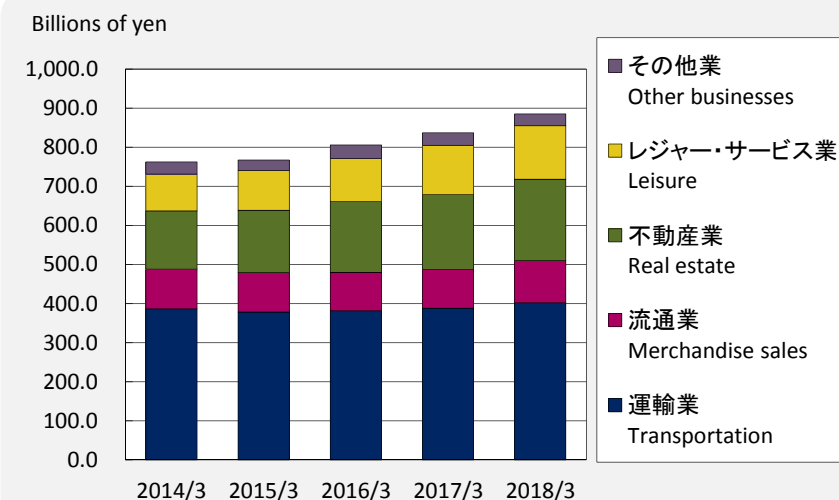
セグメント情報

Segment information

■ 営業利益 Operating profit



■ 総資産 Total assets



営業利益 Operating profit

	2014/3	2015/3	2016/3	2017/3	2018/3	(10億円/¥-bil.) 2019/3 (Plan)	(100万円/¥-mil.) 2017/9	(100万円/¥-mil.) 2018/9
運輸業 Transportation	11,690	12,279	15,089	14,118	13,516	13.6	10,834	10,516
流通業 Merchandise sales	4,980	4,809	4,724	4,389	4,113	4.6	1,678	2,477
不動産業 Real estate	10,251	9,616	8,633	9,318	9,445	10.0	4,999	5,288
レジャー・サービス業 Leisure	4,763	5,641	6,016	6,784	7,206	6.5	3,891	4,245
その他業 Other businesses	1,755	2,295	4,347	3,936	5,410	6.0	1,503	1,071
合計 Total	33,442	34,642	38,811	38,548	39,692	40.8	22,907	23,600
連結修正 Elimination	△ 368	△ 797	△ 1,052	△ 571	△ 1,155	△ 1.3	△ 207	33
連結 Consolidated	33,073	33,845	37,758	37,976	38,537	39.5	22,700	23,634

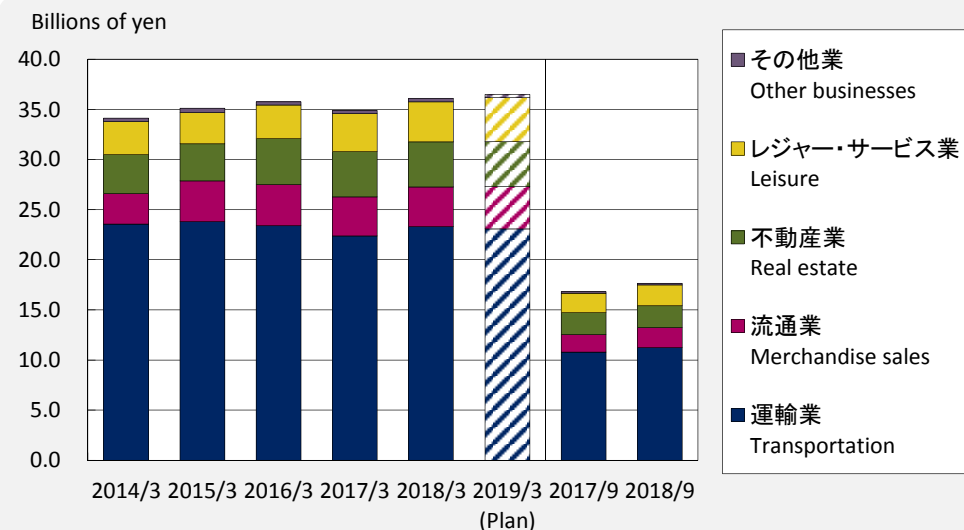
総資産 Total assets

	2014/3	2015/3	2016/3	2017/3	2018/3
運輸業 Transportation	386,968	378,200	381,730	388,748	402,581
流通業 Merchandise sales	100,919	100,685	98,173	98,960	108,133
不動産業 Real estate	149,367	159,933	180,948	191,385	207,749
レジャー・サービス業 Leisure	94,236	101,454	110,654	125,691	136,503
その他業 Other businesses	31,369	26,849	34,737	31,969	30,577
合計 Total	762,861	767,123	806,244	836,754	885,544
連結修正 Elimination	24,964	15,299	13,933	△ 2,072	3,617
連結 Consolidated	787,825	782,422	820,177	834,682	889,162

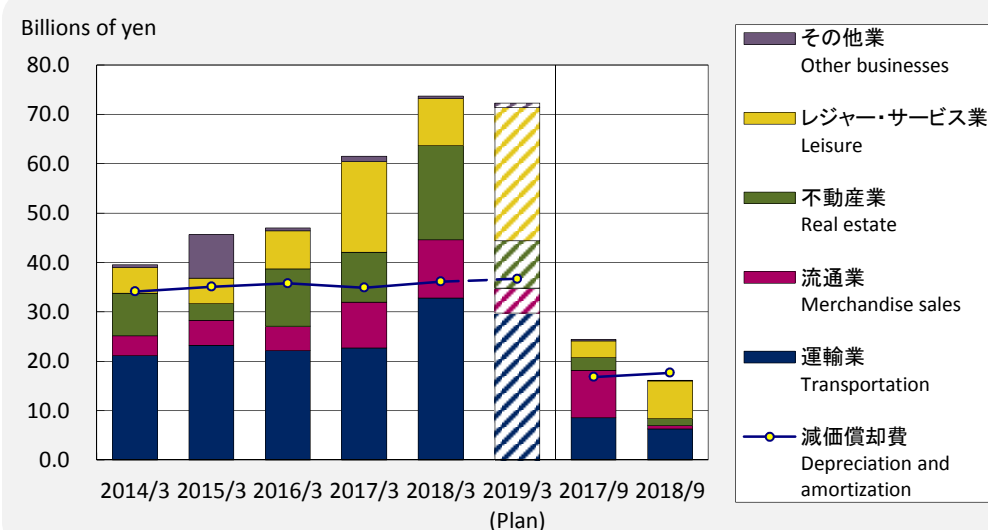
セグメント情報

Segment information

■ 減価償却費 Depreciation and amortization



■ 減価償却費と設備投資 Depreciation and amortization & Capital expenditures



減価償却費 Depreciation and amortization

	2014/3	2015/3	2016/3	2017/3	2018/3	(10億円/¥-bil.) 2019/3 (Plan)	2017/9	2018/9
運輸業 Transportation	23,560	23,828	23,392	22,372	23,313	23.1	10,768	11,240
流通業 Merchandise sales	3,068	4,029	4,131	3,918	3,943	4.2	1,772	2,010
不動産業 Real estate	3,863	3,723	4,592	4,529	4,502	4.5	2,215	2,164
レジャー・サービス業 Leisure	3,275	3,125	3,342	3,752	4,014	4.4	1,895	2,072
その他業 Other businesses	356	405	309	330	346	0.3	163	178
合計 Total	34,124	35,112	35,768	34,902	36,120	36.7	16,816	17,666
連結修正 Elimination	△ 182	△ 190	△ 190	△ 220	△ 259	△ 0.2	△ 130	△ 147
連結 Consolidated	33,942	34,921	35,577	34,681	35,860	36.4	16,686	17,518

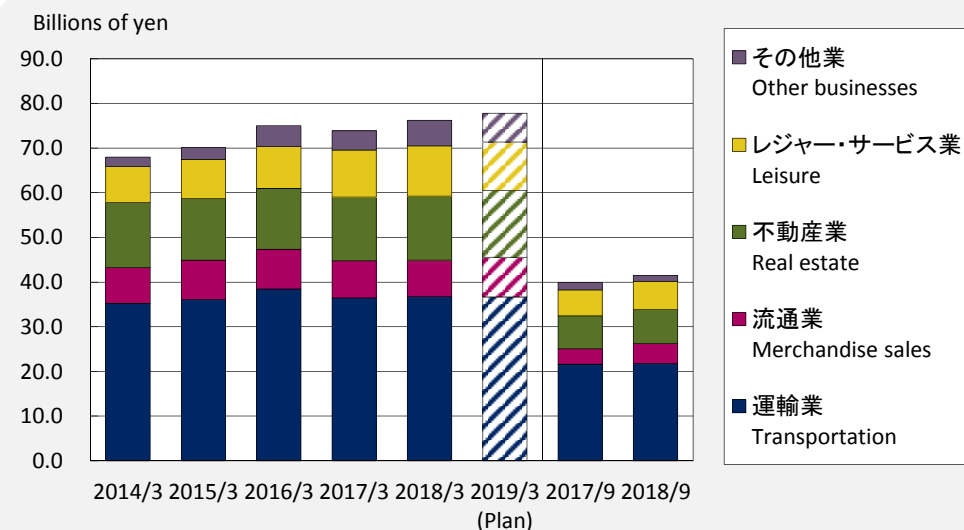
設備投資 Capital expenditures

	2014/3	2015/3	2016/3	2017/3	2018/3	(10億円/¥-bil.) 2019/3 (Plan)	2017/9	2018/9
運輸業 Transportation	21,148	23,215	22,181	22,730	32,829	29.8	8,588	6,323
流通業 Merchandise sales	4,017	5,063	4,931	9,274	11,795	5.0	9,592	685
不動産業 Real estate	8,611	3,415	11,604	10,064	19,061	9.6	2,552	1,476
レジャー・サービス業 Leisure	5,208	5,124	7,683	18,416	9,546	27.0	3,409	7,526
その他業 Other businesses	590	8,813	605	1,055	500	0.9	314	144
合計 Total	39,576	45,632	47,006	61,542	73,733	72.5	24,457	16,156
連結修正 Elimination	△ 685	△ 722	△ 608	251	△ 1,112	△ 1.2	1,547	1,871
連結 Consolidated	38,891	44,909	46,397	61,793	72,621	71.3	26,004	18,027

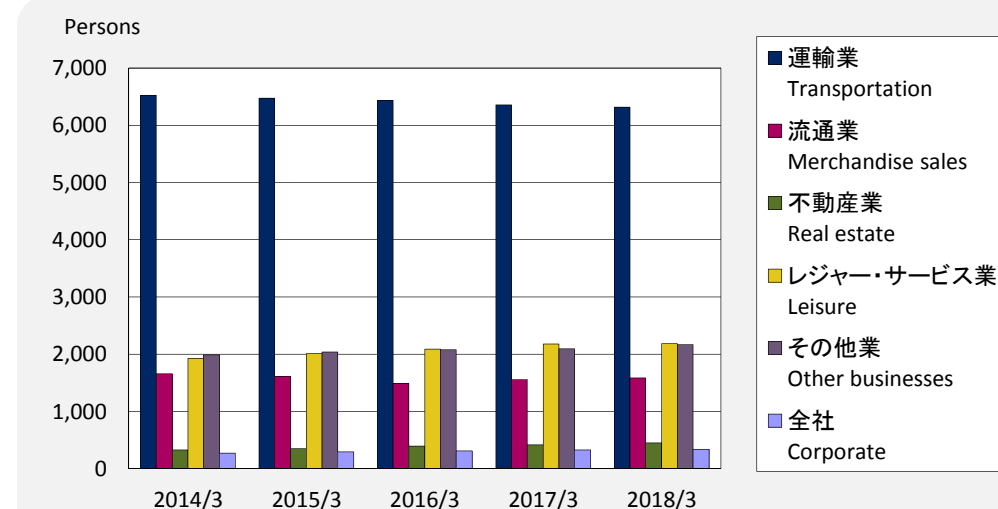
セグメント情報

Segment information

EBITDA Earning before interest, tax, depreciation and amortization



従業員数 Numbers of employee



EBITDA Earning before interest, tax, depreciation and amortization

	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3 (Plan)	2017/9	2018/9
運輸業 Transportation	35,251	36,107	38,482	36,491	36,829	36.7	21,603	21,757
流通業 Merchandise sales	8,048	8,839	8,855	8,308	8,057	8.9	3,451	4,488
不動産業 Real estate	14,520	13,744	13,630	14,253	14,352	14.9	7,417	7,656
レジャー・サービス業 Leisure	8,039	8,766	9,359	10,536	11,221	10.9	5,787	6,317
その他業 Other businesses	2,112	2,700	4,656	4,266	5,756	6.4	1,666	1,249
合計 Total	67,971	70,159	74,984	73,856	76,217	78.0	39,926	41,469
連結修正 Elimination	△ 550	△ 987	△ 1,243	△ 792	△ 1,414	△ 1.6	△ 337	△ 114
連結 Consolidated	67,420	69,171	73,740	73,063	74,802	76.5	39,588	41,355

従業員数 Numbers of employee

	2014/3	2015/3	2016/3	2017/3	2018/3
運輸業 Transportation	6,525	6,473	6,433	6,358	6,320
流通業 Merchandise sales	1,657	1,613	1,492	1,559	1,586
不動産業 Real estate	328	347	391	415	447
レジャー・サービス業 Leisure	1,928	2,010	2,091	2,176	2,183
その他業 Other businesses	1,988	2,039	2,075	2,093	2,169
全社 Corporate	269	295	309	324	335
連結 Consolidated	12,695	12,777	12,791	12,925	13,040